

Building Partnerships with Host Railroads

Freight Railroad Outreach Team

Panelists



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FRA **PROGRAM DELIVERY WORKSHOP**

JULY 2024 | WASHINGTON, DC





Building Partnerships with Host Railroads

FRA SUMMER 2024 WORKSHOP

Jason Biggs | Director WSDOT Rail, Freight and Ports Division

Jim Tylick | Assistance Vice President Passenger Operations BNSF Railway

BNSF Passenger Operations Overview





- =Amtrak Route
- ★ =Commuter Rail

- BNSF is the largest host of Amtrak on a train mile basis. 6.5M miles hosted in 2023.
- BNSF operates Chicago Metra, Minneapolis Northstar, Seattle Sounder, and hosts Los Angeles Metrolink.
 - Metra 91 weekday trains
 - Northstar 8 weekday trains
 - Sounder 30 weekday trains
 - Metrolink 43 weekday trains
- Key Focus Collaborative relationship with key public partners (Amtrak, JPA's, commuter agencies, etc.) delivering SAFE, reliable, efficient passenger operations focusing on continuous improvement and adaptability to business needs.

Amtrak Cascades corridor

- 18 stations from Vancouver, BC to Eugene, Oregon covering 461 miles
- Current daily roundtrips:
 - Two between Vancouver, BC and Seattle
 - Six between Seattle and Portland
 - Two between Portland and Eugene
- WSDOT and ODOT contract with Amtrak to operate the service
- As a federally designated Intercity Passenger Rail service, states pay for operating costs not covered by ticket sales
- Amtrak operates on BNSF and Sound Transit tracks in Washington and Union Pacific tracks in Oregon and Canadian National tracks north of the Fraser River in British Coumbia



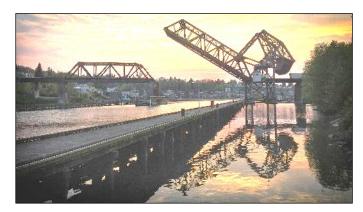
WSDOT and **BNSF** delivered nearly \$800 million in capital projects

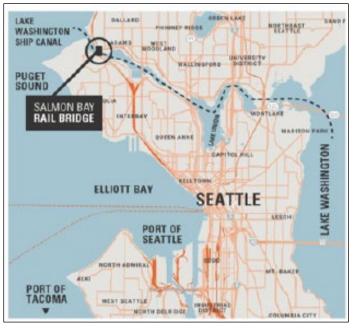




- Total of 20 projects completed between 2010 and 2017 on time and under budget
- Accomplished through partnership:
 - Both WSDOT and BNSF put in place experienced and goal-oriented teams
 - Continuity of leadership without substantive change
 - Use of Program Management Tools
 - Established clear policy objectives
 - Focused and frequent communication
- Received 2017 Dr. W. W. Hay Award for Excellence from AREMA

Public private partnerships: Working together



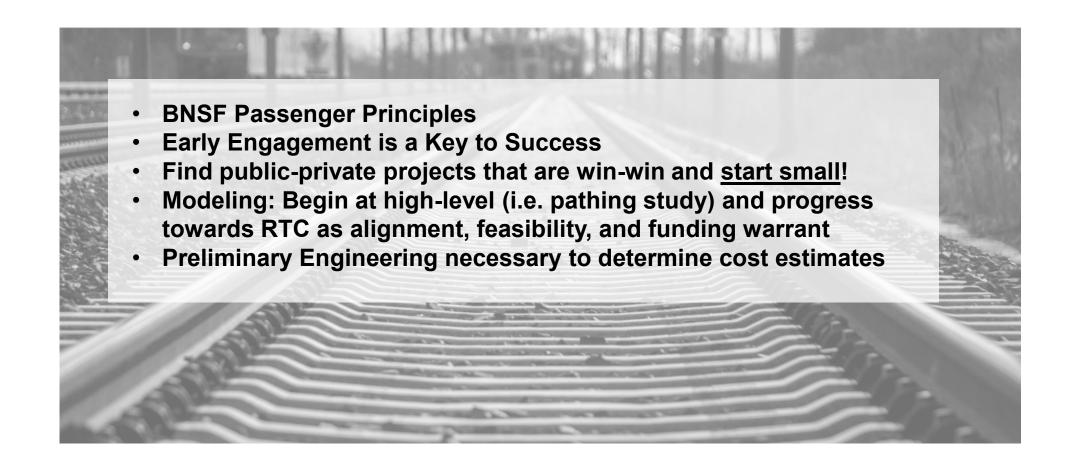


Salmon Bay Bridge

- 30 to 40 trains use the bridge each day
- In addition to freight trains, serves Amtrak
 Cascades trains traveling to and from British
 Columbia, Amtrak's long-distance Empire Builder
 and Sound Transit's Sounder trains
- Frequently opens and closes for both recreational and commercial marine traffic
- Essential infrastructure with no alternative rail routes
- Over 100 years old and needs rehabilitating before it fails completely
- WSDOT awarded \$25 million federal INFRA grant to rehabilitate
- BNSF Railway funding remainder of the \$110 million project



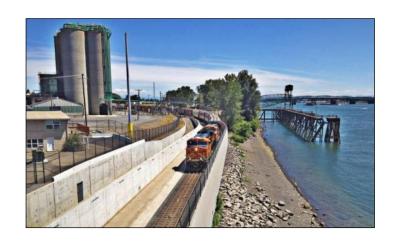
BNSF will continue to have a bias for freight growth. We will collaborate constructively with public partners on passenger rail expansion.



Foundations of Success

- No Surprises!
- Recognize the value and expertise each group brings to the table
- Thoroughly express and understand each party's process and authority
- Identify and monitor joint risks
- Designate contacts to:
 - Expedite respective internal processes such as reviews and approvals
 - Address issues early
- Agree on data collection and modeling upfront
- Jointly engage and collaborate with FRA
- Be accountable





Thank You

For more information, please contact:

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State/Freight Coordination for Success A Case Study of Massachusetts' Inland Route

Meredith Slesinger, Rail & Transit Administrator Massachusetts Department of Transportation

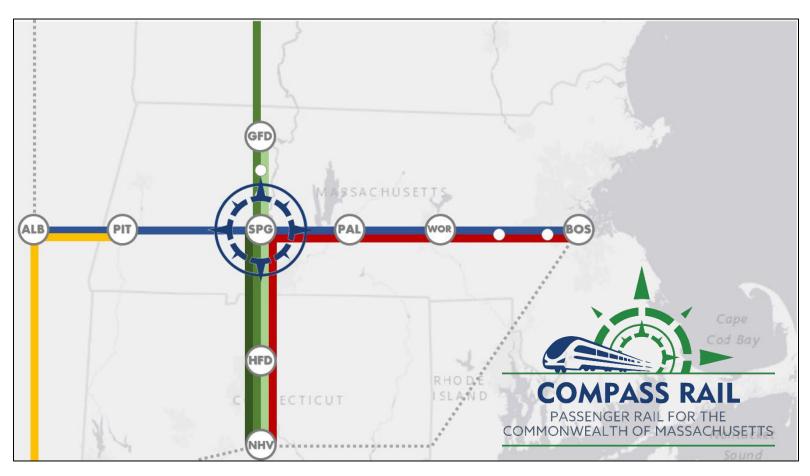
Andy Daly, Senior Director Passenger Operations CSX Transportation

July 31, 2024



Compass Rail

Passenger Rail for the Commonwealth



- West-East and North-South services comprise Compass Rail.
- Intercity rail <u>not</u> commuter rail; includes robust Spring field hub
- Administered by MassDOT Rail and Transit Division with partners Amtrak, CSX, CT/NY/VT, and others
- Increases transportation options, supports economic development, improves the freight network, and shifts cartrips to greener modes
- Pursue federal funding from historic Bipartisan Infrastructure Law



Supporting Projects

Advancing Passenger and Freight Initiatives in Tandem

Spring field Area Track Reconfiguration PE/NEPA FY21CRISI\$1.75 m illion



Track in frastructure on top of Spring field Union Station

West Spring field Grade Crossing Elimination Design/Construction \$20+ million



A train blocks automobiles



Compass Rail

Supporting Plans and Proposed Corridors

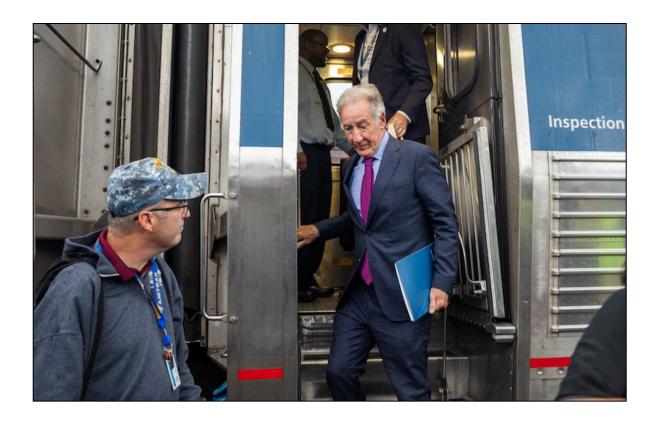


- 2016 Inland Route Service Development Plan established service and capital objectives.
- 2021 East-West Passenger Rail Study expanded planning to additional Western Mass communities.
- Routes are consistent with Amtrak ambitions.
- FRA programs have provided paths towards implementation for these routes.



CRISI Grant Notice of Funding Opportunity

Coordinating a Grant Application



U.S. Rep. Richard E. Neal steps out of Am trak's "theatre car" at Union Station in Spring field Tuesday afternoon, Aug. 23, 2022. (Hoang 'Leon' Nguyen / The Republican)

- Anticipating funding opportunities for intercity rail, MassDOT and Amtrak find project consensus.
- Early Actions for the Inland Route project is conceived.
- CRISI NOFO is published
- Partnership with CSX is sought prior to application
- Application is submitted with MassDOT as sponsor, Amtraka willing and able operator, and CSX as an amenable host railroad.



Early Actions for the Inland Route

CRISI Funds are Awarded for Design and Construction

- \$108M federa 1 + \$27M m atch = \$135M project
- Planning, design, and construction
- Track realignments and sidings between WOR-SPG
- Added capacity for freight and passenger trains
- Two round trips between BOS-NHV via SPG; Am trak-operated
- Reduced travel time (i.e. higher speeds) BOS-SPG
- Working with CSX and Am trak to refine scope
- Summer 2024: begin de sign
- Spring 2027: begin construction

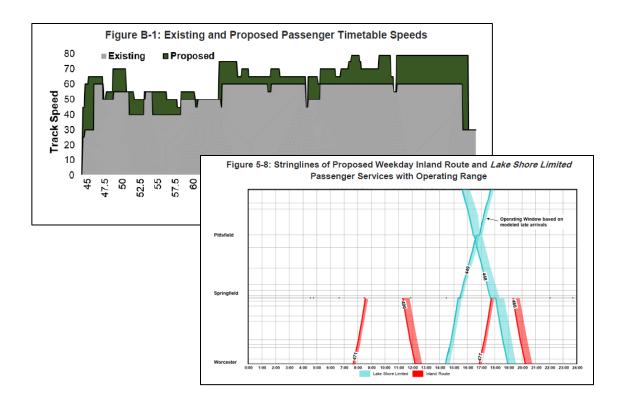
Governor Healey speaks at 9/22/23 press event announcing \$108 million federal grant for Inland Route





Operations Modeling Analysis for Inland Route

Pre-Grant Activities Accelerate Project



- MassDOT, CSX, and Amtrak collaborate to produce Operations Modeling Analysis for Inland Route Passenger Service report
- Modeling effort includes simulating existing and future conditions, projecting growth in freight movements, and evaluating infrastructure improvements to increase capacity and reduce travel time.
- Report concludes with identifying infrastructure to be built through CRISI grant.
- Model will continue to be useful for Pittsfield Track Capacity Project and Boston & Albany Corridor service development plan.

Excerpt analysis from Operations Modeling Analysis for Inland Route Passenger Service



MassDOT/CSX/AmtrakPartnership

Anationalmodel



- Mass DOT/CSX/Am trak collaboration received an award to recognize efficiency and productivity of partnership on Inland Route modeling effort.
- FRA is seeking to replicate this partnership model and service planning methodology elsewhere in the nation.



Next Steps Inland Route Implementation

- 22905 letter
- Execute CRISI grant a greement with FRA
- CSX-led preliminary engineering
- Mass DOT-led en vironmental review
- Construction in spring 2027
- Two daily round trips to operate in 2029





ThankYou



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Host Railroad and State Passenger Agency

Elements of a good partnership

• Relationship is comprehensive

- High levels of trust often developed over many years.
- Must be able to address issues of concern for both partners that may be outside the passenger project.
- Respects the value of the region's freight rail network.
- Good communication and agreement development processes.
- No negotiations through the press.

Respects each party's environment

- Host RRs have shareholder and return on investment requirements.
- Public agency's goals are different. Help us understand.
- Host RR has very limited resources to work on projects.
- Parts of the host's network may be off limits.
- Railroad business strategies and State politics may change quickly.

Consider Non-Traditional Project delivery

- Don't settle for the Amtrak model. Alternative models are more flexible.
- UP has successfully used a Direct Access model with Illinois DOT.
- Remove obstacles that create risk and prevent host RRs from cooperating with Passenger proposals. Consistent with a partnership.





Illinois DOT and Union Pacific Partnership Successes

EXPERIENCE IT YOURSELF.



High-Speed Rail Lincoln Service 4 daily round trips 110 mph service Operated by Amtrak Roadmap of required program agreements

- Memorandum of Understanding
- Service Outcomes Agreement (IDOT/UPRR/Amtrak)
- Construction Agreement
- Maintenance Agreement / Escrow Agreement
- Top-down commitment by Leadership (CEO / Secretary level)
 - Emphasize priority status within each organization
 - Identify and enable decision makers/champions/technical experts across all disciplines
- Constant coordination and breakouts across all disciplines
 - Frequent specific subject meetings (e.g. grade crossings, engineering, real estate, signal, environmental, LEGAL)
 - Monthly Executive meeting to identify/elevate major issues and problem solve as early as possible
 - Willingness to find mutually beneficial solutions



Intercity Passenger Rail

Service-to-be-named 2 daily round trips 79 mph service Operated by Metra **UP Direct Access Model**



Follow FRA on <u>Linkedin</u> for more updates!

Thank you!

Building Partnershipswith Host Railroads

Freight Railroad Outreach Team

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