

89/04



#### LABORATORY INVESTIGATION OF ROLLER BEARING DAMAGE DUE TO IMPACT

.

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## Prepared for:

#### DEPARTMENT OF TRANSPORTATION Federal Railroad Administration 400 Seventh Street, S.W. Washington, DC 20590

December 1988

#### Prepared by:

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Technical Report Documentation Page

1. Report No.	2. Government Acce	ssion No. 3.	Recipient's Catalog	No.
FRA/ORD-89-04				
4. Title and Substitle		Report Date December 19	00	
Laboratory Investigati Damage Due to Impact	on of Rolle:		Performing Organizat	
Damage Due to Impact		1750-405		
7. Author(s)			Performing Organizat	ion Report No.
J.Kesler and W.Jordan,	ENSCO; R.Ov	ings, RHOMICRON	DOT-FR-88-0	95
9. Performing Organization Name and Addres ENSCO, Inc.			Work Unit No. (TRA	IS) .
Applied Technology & E	ngineering [	ivision 11.	Contract or Grant No	0.
5400 Port Royal Road			DTFR53-86-C	-00012
Springfield, VA 22151		13.	Type of Report and I	
12. Sponsoring Agency Name and Address Federal Railroad Admin Department of Transport		•	Test Result	s Report
400 Seventh St., S.W.				
Washington, DC 20590		14.	Sponsoring Agency (	Lode
15. Supplementary Notes	· · · · · · · · · · · · · · · · · · ·	l		
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16. Abstract	······	·· <u>·····</u> ·····························		
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This report presents	the results	of a two phas	e testing	program to
measure the strains i	n the roll	er separators	(cages) of	a bearing
during impact loading.	The impac	t loading is s	imilar to t	he impacts
encountered during in	n-service o	perations with	flat spot	s on the
wheels. The first ph	ase of the	program was co	nducted at	the ENSCO
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virginia.				
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the strain was not inve	estigated as	part of this e	ffort.	
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17. Key Words		18. Distribution Statement		
Railroad Roller Bearing	g Damage	Document is	available t	o the public
Wheel Impact	-	through the	National Te	chnical
		Information	Service, Sp	ringfield,
		VA 22161		
19. Security Classif. (of this report)	20. Security Clas	sif, (of this page)	21. No. of Pages	22. Price
Unclassified		lassified	58	
			50	
Earm DOT E 1700 7 (9 72)				

Form DOT F 1700.7 (8-72)

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\* SI is the symbol for the International System of Measurements

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#### Introduction

Large vertical accelerations have been measured on the bearings of railroad freight cars in revenue service. These large accelerations have been attributed to flat spots on the wheels. The stress levels in the cages of the bearing as a result of the imposed acceleration are not known. This report investigates a method of producing large vertical accelerations of a wheelset and bearing assembly using a drop test procedure. The strain levels in the cage of the bearing are measured along with the bearing acceleration, the rail force and axle bending moment.

This report presents the results of a two phase testing program to measure the strains in the cages of a bearing during impact loading. The impact loading is similar to the impacts encountered during in-service operations with flat spots on the wheels. The first phase of the program was conducted at the Ensco facility located in Springfield, Virginia while the second phase was conducted at the Southern Railroad Research Facility in Alexandria Virginia.

The test procedure consisted of raising one wheel of a wheel set a distance of 6 to 10 inches above the rail and allowing the wheelset to fall onto the rail. Rail forces, wheelset acceleration, axle bending and strains in the inner and outer cages of the roller bearing were measured. The configuration of the test is shown in Figure 1. A L-shaped bracket was attached to the end of the axle. A jack between this bracket and a special bearing adapter applied a constant 30,000 pound load to the bearing to simulate the "sprung" load (bolster load) on the bearing. The special bearing adapter was firmly attached to the bearing. The bearing adapter was designed to simulate the mass of the side frame of a truck. The weight of the adapter could be adjusted by adding steel plates to the lower section of the adapter.



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Figure 1. Test configuration.

A modified bearing was attached to the axle on the impact side of the axle. The modification included an increased diameter of the the inner races (cones) of the bearing to allow easy installation of the bearing and modification of the cones to allow the instrumented cages to be installed

The Phase I testing was conducted on a "track" consisting of two ties, four tie plates and a two 3 ft section rail. The "track" rested on a concrete driveway. The Phase I testing demonstrated the ability of the test method to provide short duration, high rail force loading to the wheel set and thus induce stresses in the instrumented bearings. Phase I testing was conducted in March, 1987.

Phase II testing was conducted on a section of yard track. Phase II included 25 tests. The tests were assigned test numbers based on the month and day of the test and the sequence number.

EXAMPLE Test Number 83115

August 31 - Sequence Number 15

Phase II testing was conducted in August and September of 1987.

#### Instrumentation

The instrumentation consisted of:

Instrumented rail Accelerometer Axle bending moment transducer Two instrumented bearing cages

A 14 channel analog recorder was used to record the data from the drop test. The recording speed was 15 inches/second providing a bandwidth of 5,000 hz. The data reduction was based on playing back the data at a speed of 1 7/8 inches/second and recording the data on a strip chart. The playback reduction of 8 to 1 provided an effective bandwidth for data reduction of 500 hz or more.

Limited data was digitized based on the reduced play back speed. The antialiasing filters for digitizing were set at 300 hz and a 1,000 hz sampling rate used. This provides an effective sampling rate of 8,000 samples per sec and a 2,400 hz bandwidth.

A. Instrumented rail

The instrumented rail used the Battelle shear bridge concept and was calibrated to measure rail impact force. The calibration curve for the rail force transducer is shown in figure 2.

B. Accelerometer

The accelerometer used in the test was a model 793 manufactured by Wilcoxon Research. This model is a piezoelectric accelerometer with a range of 75 g's. The response is  $\frac{+}{2}$  5% with the frequency range 2 to 5,000 hz. The accelerometer was mounted on the adapter.



Figure 2. Rail Force Calibration.

#### C. Axle bending moment

The axial bending was measured using strain gages attached to the axle inboard of the bearing. Four strain gages were applied to the axle and connected in a Wheatstone bridge configuration as shown in figures 3 and 4.

The theoretical factor for the bridge (microstrain per pound-inch of bending moment) is given by:

microstrain/bending moment =  $(4 \text{ c})/(E I_{xx}) = 0.00322$ 

where M = bending moment in lb-in  
c = distance from neutral axis = 3.75 in  
E = 
$$30 \times 10^6$$
 lb/in<sup>2</sup>  
I<sub>XX</sub> = pi R<sup>4</sup>/4 =  $3.1416 \times (3.75)^4/4$  =155.32 in<sup>4</sup>



Figure 3. Axle Bending Configuration



Figure 4. Axle Bending Moment Transducer.

#### D. Instrumented cages

Both cages of the roller bearings were instrumented with strain gages to measure strain in the cages during impact. The cages have 23 ribs to hold the 23 rollers in place. Each cage had 24 gages installed. Four locations were instrumented (six gages at each location) as listed in Table 1. The strain gages were part CEA 06062UW-120. The gage locations on the cage are shown in figure 5.

The rib was instrumented with two gages. Both gages were located in the center of the rib with one on the outside and one on the inside. The gages were connected in a Wheatstone bridge in either an addition or subtraction configuration. The addition configuration is called the tension configuration since it tends to be sensitive to tension/compression of the rib while tending to cancel bending. The tension configuration is show in figure 6.

Table 1. Nomenclature for instrumented cage.

POSITION 4-G L TOP DEAD CENTER OUTER CAGE INNER CAGE ANGLE RIB ROLLER ANGLE RIB ROLLER GAGE GAGE LOCATION LOCATION 1-G L 266.1 1 1-RIB 86.1 1 1 1-RIB 273.9 1 1-G L 93.9 2 281.7 2 101.7 2 289.6 2 109.6 3 297.4 3 117.4 3 3 305.2 125.2 4 313.0 4 133.0 4 320.9 4 140.9 5 148.7 5 328.7 5 336.5 5 156.5 344.3 6 164.3 6 6 352.2 6 172.2 7 4-G L 0.0 7 180.0 7 4-RIB 7.8 7 2-RIB 187.8 2-G L 8 15.7 8 195.7 8 23.5 8 203.5 9 9 31.3 211.3 9 9 39.1 219.1 10 47.0 10 227.0 54.8 10 10 234.8 11 62.6 11 242.6 11 70.4 11 250.4 12 78.3 12 258.3 12 86.1 12 3-RIB 266.1 3-G L 93.9 13 3-G L 13 273.9 3-RIB 13 101.7 13 281.7 109.6 14 14 289.6 14 117.4 14 297.4 15 125.2 15 305.2 133.0 15 15 313.0 16 140.9 16 320.9 16 148.7 16 328.7 17 156.5 17 336.5 17 164.3 17 344.3 2-G L 172.2 18 18 4-RIB 352.2 18 2-RIB 180.0 18 4-G L 0.0 19 187.8 19 7.8 19 195.7 19 15.7 20 203.5 20 23.5 20 20 211.3 31.3 21 21 219.1 39.1 21 227.0 21 47.0 54.8 22 234.8 22 22 242.6 22 62.6 23 23 250.4 70.4 23 23 258.3 78.3

# Table 1 continued

	INNER C.		ITION 3-G	L TOP D	EAD CENT OUTER C		
RIB	ROLLER	GAGE		RIB	ROLLER	GAGE	
1/110	RODDIN	LOCATION		n.D		LOCATION	
	1	1-G L	172.2	1		1-RIB	180.0
1	_	1-RIB	180.0		1	1-G`L	187.8
	2		187.8	2			195.7
2			195.7		2		203.5
	3		203.5	3			211.3
3			211.3		3		219.1
	4		219.1	4			227.0
4			227.0		4		234.8
	5		234.8	5			242.6
5			242.6		· 5		250.4
	6		250.4	6			258.3
6			258.3		6		266.1
	7	4-G L	266.1	7			273.9
7		4-RIB	273.9		7	2-RIB	281.7
	8		281.7	8		2-G L	289.6
8			289.6		8		297.4
	9		297.4	9			305.2
9			305.2		9		313.0
	10		313.0	10			320.9
10			320.9		10		328.7
	11		328.7	11			336.5
11			336.5		11		344.3
10	12		344.3	12	10	0 DTD	352.2
12	10	2 7 7	352.2	10	12	3-RIB	0.0
13	13	3-G L 3-RIB	0.0	13	10	3-G L	7.8
12	14	2-KID	7.8 15.7	14	13		15.7
14	74		23.5	14	14		23.5 31.3
74	15		31.3	15	74		39.1
15	15		39.1	1.5	15		47.0
10	16		47.0	16	10		54.8
16	10		54.8	10	16		62.6
	17		62.6	17	10		70.4
17	_,		70.4		17		78.3
	18	2-G L	78.3	18		4-RIB	86.1
18		2-RIB	86.1		18	4-G L	93.9
	19		93.9	19			101.7
19			101.7		19		109.6
	20		109.6	20			117.4
20			117.4		20		125.2
	21		125.2	21			133.0
21			133.0	,	21		140.9
	22		140.9	22			148.7
22			148.7		22		156.5
<b>.</b> .	23		156.5	23			164.3
23			164.3		23		172.2



Figure 5. Gages applied to cages.



Compression of gages produces positive output

Figure 6. Tension Bridge Configuration.

The second configuration (subtraction) is called the bending configuration since it is sensitive to bending and tends to cancel tension/compression effects. The bridge configuration is shown in figure 7.



Bending causing compression of inner gage is positive

Figure 7. Bending Bridge Configuration.

## Physics of Experiment

The drop test experiment is based on lifting one wheel above the rail and dropping it from a height H. The test method is shown in figure 8.





Figure 8. Model for Analysis.

The initial potential energy of the system is given by:

$$PE = W H_{CQ}$$

The system is released from rest and rotates about the pivot point o impacting the anvil when  $\Theta$  is equal to zero. The rotation rate at this time is calculated by equating the loss in potential energy to the gain in kinetic energy.  $\Theta$  is given by:

delta PE = delta KE

W H<sub>cg</sub> = .5 I<sub>p</sub> 
$$\dot{\Theta}^2$$
  
M g H<sub>cg</sub> = .5 M R<sub>p</sub><sup>2</sup>  $\dot{\Theta}^2$   
 $\dot{\Theta} = \sqrt{2 \text{ g H}_{cg}}$ 

= mass of system where М  $L_1$  = horizontal distance from pivot point to CG = horizontal distance from pivot point to anvil L<sub>2</sub> = rotation angle θ = weight of rod = M g W = acceleration of gravity g = height system raised about anvil Ή  $H_{Cq}$  = height CG is raised = mass moment of inertia about pivot point α<sup>I</sup> = radius of gyration about pivot point Rn

The increase in the height of the CG is given by:

$$H_{cg} = D [ \sin(\theta_2 + \theta_1) - \sin \theta_1 ]$$

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 $\mathbf{y}_{i}$ 

where

 $D = \sqrt{X_{cg}^2 + Y_{cg}^2}$   $\Theta_1 = \tan^{-1} (Y_{cg} / X_{cg})$   $\Theta_2 = \tan^{-1} (H / L_2)$   $X_{cg} = X \text{ location of CG}$   $Y_{cg} = Y \text{ location of CG}$ H = height of wheel above ground

During the impact, the system has three degrees of freedom. It can translate in the XY plane and it can rotate. The equation for translation in the X direction is given by:

$$M X = F_p + W - F_i$$

where

M = total mass of system
F<sub>p</sub> = force at pivot point
 (cannot be negative)
F<sub>i</sub> = impact force
W = weight of system

The equation of motion for the translation in the Y direction is given by:

$$M Y = - P_i$$

where  $P_i = impact$  force in Y direction

The equation of motion for rotation is given by:

$$I_{cg} \Theta = F_p L_1 - F_i (L_2 - L_1) + P_i Y_{cg}$$

where  $I_{cg}$  = moment of inertia about CG = M  $R_{cq}^2$  Integration of these equations with respect to time provides:

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$$M X_{f} = M X_{o} - \hat{F}_{p} + W T - \hat{F}_{i}$$

$$M Y_{f} = M Y_{o} - \hat{P}_{i}$$

$$I_{cg} \hat{\Theta}_{f} = I_{cg} \hat{\Theta}_{o} + \hat{F}_{o} L_{1} - \hat{F}_{i} (L_{2} - L_{1})$$

where

$$\dot{x}_{f} = \text{final } \text{X velocity} = \text{X}(\text{T})$$

$$\dot{x}_{o} = \text{Initial } \text{X velocity} = \text{X}(0)$$

$$\dot{y}_{f} = \text{Final } \text{Y velocity} = \text{Y}(T)$$

$$\dot{y}_{o} = \text{Initial } \text{Y velocity} = \text{Y}(0)$$

$$\dot{\theta}_{f} = \text{Final rotation rate} = \Theta(T)$$

$$\dot{\theta}_{o} = \text{Initial rotation rate} = \Theta(0)$$

$$\hat{F}_{i} = \int_{0}^{T} F_{i} \text{ dt}$$

$$\dot{F}_{p} = \int_{0}^{T} F_{i} \text{ dt}$$

The velocity in the x direction at point A at time = 0 is given by:

$$X_{o} + (L_{2} - L_{1}) \Theta_{o} = V_{a}(0)$$

(°

The velocity in the x direction at point A at time = T is given by:

$$X_f + (L_2 - L_1) \Theta_f = V_a(T)$$

The initial velocity is positive (into rail) while the final velocity will be negative as the wheelset rebounds. The ratio of the final to initial velocity is assumed to be constant for the impact:

 $e = -V_{a}(T)/V_{a}(0)$ 

The impulsive force equation becomes:

$$(1 + e) \ V_{a}(0) \ M = \frac{(1 + e) \sqrt{2 \ g \ H_{cg}}}{R_{o}}$$
  
=  $\hat{F}_{i} \ S_{1} + W \ T - \hat{F}_{p} \ S_{2} + \hat{P}_{i} \ Y_{cg}$   
where  
$$S_{1} = \frac{(L_{2} - L_{1})^{2} + R^{2}_{cg}}{R^{2}_{cg}}$$
  
$$S_{2} = \frac{(L_{2} - L_{1}) \ L_{1} + R^{2}_{cg}}{R^{2}_{cg}}$$
  
$$S_{3} = \frac{(L_{2} - L_{1}) \ Y_{cg} + R^{2}_{cg}}{R^{2}_{cg}}$$

The expression for the impulse of the impact force is given by:

$$\hat{F}_{i} = M (1+e) V_{a}(0) + W T + \hat{F}_{p} S_{2} + \hat{P}_{i} S_{3}$$

The time interval of the impact force can be written in the form:

$$\int_{0}^{T} F_{i} dt = F_{max} T b$$

The data from test 83115 was typical of the rail force versus time data from the test program. The data from this test was digitized and the value of the shape factor calculated. Figure 10 shows a plot of the data. The calculated result for the shape factor was 0.433.



Figure 9. Definition of shape factor.



Figure 10. Calculation of Shape Factor.

### Dimensions and Weight for Experiment

To estimate the values of the parameters in the above model, the wheel set for the drop test is divided into 7 parts:

W1	pivot side wheel
<sup>w</sup> 2	axle
₩ <sub>3</sub>	drop side wheel
$W_4$	instrumented bearing
₩5	clamp and load cell
<sup>W</sup> 6	adapter
W7	load plates

Figure 11 shows the idealized configuration of the wheelset. The value of  $R_{q}$  is calculated by:

$$M R_{g} = \sum_{i=1}^{6} M_{i} R_{goi}^{2} + M_{i} \sqrt{X_{i}^{2} + Y_{i}^{2}}$$

where  $M_i$  = mass of i<sup>th</sup> part  $R_{goi}$  = radius of gyration of i<sup>th</sup> part about it's CG  $X_i$  = X coordinate of CG for i<sup>th</sup> part  $Y_i$  = Y coordinate of CG for i<sup>th</sup> part M = Mass of system

The value of  $L_1$  is calculated from the expression:

$$L_2 = \frac{ \sum_{i=1}^{6} W_i X_i}{\sum_{i=1}^{6} W_i}$$

Table 2 provides the summary of the calculations for a 7 plate configuration. Values of  $L_1$  and  $R_q$  for other plate configurations are given in table 2.



- 5 Clamp and Load Cell
- 6 Adapter
- 7 Load Plates

Figure 11. Model for Calculation of CG and Moment of Inertia

Table 2. Center of Gravity and Radius of Gyration Calculations

## DROP TEST OF WHEELSET

SYSTEM OF 6 MASSES	xcg	Ycg
1. PIVOT SIDE WHEEL	0	19 in
2. AXLE	30	19 in
3. DROP SIDE WHEEL	60	19 in
4. BEARING	70	19 in
5. CLAMP/JACK	75	29 in
6. ADAPTER	70	13 in
7. PLATES	70	3 in

	WEIGHT	w x <sub>i</sub>	w Y <sub>i</sub>
<ol> <li>PIVOT SIDE WHEEL</li> <li>AXLE</li> <li>DROP SIDE WHEEL</li> <li>BEARING</li> <li>CLAMP/JACK</li> </ol>	900 1,200 900 50 145	0 36,000 54,000 3,500 10,875	17,100 22,800 17,100 950 4,205
6. ADAPTER 7. PLATES 7	362	25,340 31,850	4,706 1,365
WEIGHT =	= 4,012	161,565	68,226
	L <sub>1</sub> =	40.27	$Y_1 = 17.01$

2. 3. 4. 5. 6.	PIVOT SIDE WHEEL AXLE DROP SIDE WHEEL BEARING CLAMP/JACK ADAPTER BLATES	ROGcg 15.2 43.2 15.2 8 6 10 2	MASS 28.0 37.3 28.0 1.6 4.5 11.3	Io 16,563 116,652 117,278 8,276 29,306 58,165 69,488
7.	PLATES	2	14.1	69,488
	TOTAL		124.7	415,729

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 $ROG_0 = 57.7$  inches

## Variations in Rail Forces

Tables 3 and 4 list the parameters for the 6 and 10 inch drop tests. These tables list the value of maximum rail force, momentum change and maximum accelerations obtained during testing. A shape factor of 0.433 is used to calculate momentum change. Note that the period of the impact ranges from 17 milliseconds to 24 milliseconds as shown in figure 12.

The analysis indicates that the system will lose contact with the rail on the pivot side since the impact reduces the rotation to nearly a zero rate while providing an upward velocity at the CG. For a drop height of 6 inches, the upward velocity is 1.9 ft/sec. The time during which the wheelset would lose contact with both rails would be:

> t = 2 V/g = 2 (1.9)/(32.17)= 0.118 seconds

For a 10 inch drop height, the time is given by:

t = 2 (2.5)/(32.17)= 0.155 seconds

The distance the wheel moves above the rail is given by:

 $h = 0.5 V^2 / g = 0.5 (2.5)^2 / (32.17)$ = 0.097 inches for 10 inch drop

 $h = 0.5 (1.9)^{2} / (32.17)$ 0.670 inches for 6 inch drop

Test results show the initial impact is followed by a second impact. The timing between the first and second impacts are of the same within milliseconds of the above calculations. Table 3. System parameters for 6 inch drop height.

L2 = 60 inches MASS = 124.7 slugs a = 0.433 H = 0.500 ft

#### DISTANCE FROM CG

NUMBER OF PLATES	Xcg in	Ycg in	R <sub>o</sub> in	D in	R <sub>C</sub> g in	L <sub>2</sub> -L <sub>1</sub> in	s <sub>l</sub>	s <sub>2</sub>
1	37.1	18.5	56.2	41.4	38.0	22.9	1.36	-0.23
2	37.6	18.2	56.5	41.8	38.0	22.4	1.35	-0.25
3	38.2	18.0	56.8	42.2	38.0	21.8	1.33	-0.26
4	38.8	17.7	57.0	42.6	37.9	21.2	1.31	-0.27
5	39.3	17.5	57.3	43.0	37.9	20.7	1.30	-0.29
6	39.8	17.2	57.5	43.4	37.8	20.2	1.29	-0,30
7	40.3	17.0	57.7	43.7	37.7	19.7	1.27	-0.31
8	40.7	16.8	58.0	44.1	37.6	19.3	1.26	-0.33

LOCATION =

60 in

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NUMBER OF PLATES	⊖(0)	X(0)	Ө(Т)	Х(Т)	V <sub>a</sub> (0)	V <sub>a</sub> (T)	delta V	н <sub>сд</sub>
1	0.937	2.9	0.000	-2.0	4.7	-2.0	6.7	3.60
2	0.940	2.9	0.011	-2.1	4.7	-2.0	6.7	3.66
3	0.943	3.0	0.021	-2.1	4.7	-2.0	6.8	3.71
4	0.946	3.1	0.031	-2.1	4.7	-2.0	6.8	3.77
5	0.948	3.1	0.041	-2.1	4.7	-2.1	6.8	3.82
6	0.951	3.2	0.051	-2.1	4.8	-2.1	6.8	3.87
7	0.953	3.2	0.061	-2.2	4.8	-2.1	6.8	3.92
8	0.955	3.2	0.071	-2.2	4.8	-2.1	6.8	3.97

NUMBER OF PLATES	X TRANS ft-lbs	ROT ft-lbs	Y TRANS ft-lbs	TOTAL ft-lbs	X TRANS ft-lbs	ROT ft-lbs	X DELTA MV lb-sec	Y DELTA MV lb-sec
1	5 <b>22</b>	550	130	1,202	257	0	614	180
2	542	553	127	1,222	263	0	624	178
3	562	555	124	1,241	270	0	634	176
4	582	557	122	1,260	276	1	643	174
5	601	558	119	1,278	281	1	652	172
6	620	559	116	1,295	287	2	661	170
7	638	560	114	1,311	292	2	669	168
8	656	560	111	1,328	297	3	677	167

Table 4. System parameters for 10 inch drop.								
L2 = 60  in MASS = 124.7 slugs a = 0.433 H = 0.833 ft								
NUMBER OF PLATES	Xcg in	Ycg in	PIVOT ROG in	D <sub>o</sub> in	ROG ( in	(L2-L1) in	<b>S1</b>	S2
1 2 3 4 5 6 7 8	37.1 37.6 38.2 38.8 39.3 39.8 40.3 40.7	17.2 17.0	56.2 56.5 57.0 57.3 57.5 57.7 58.0	41.4 41.8 42.2 42.6 43.0 43.4 43.7 44.1	38.0 38.0 37.9 37.9	20.7 20.2	1.35 1.33 1.31 1.30 1.29 1.27	
	LOCATION = 60 in							
NUMBER OF PLATES	• ⊖(0)	X(0)	Ө(Т)	Х(Т)	V <sub>a</sub> (0)	V <sub>a</sub> (T)	delta V	Hcg
1 2 3 4 5 6 7 8	1.194 1.198 1.202 1.206 1.210 1.213 1.216 1.220	3.8 3.9 4.0 4.0	0.000 0.014 0.026 0.039 0.052 0.065 0.078 0.090	-2.6 -2.7 -2.7 -2.7 -2.7 -2.7 -2.8 -2.8	6.0 6.0 6.0 6.0 6.1 6.1 6.1	-2.6 -2.6 -2.6 -2.6 -2.6 -2.6 -2.6 -2.6	8.6 8.6 8.6 8.7 8.7 8.7 8.7	5.84 5.94 6.04 6.13 6.22 6.31 6.39 6.47
NUMBER PLATES	X TRANS ft-1bs	ROT ft-lbs	Y TRANS ft-lbs	TOTAL ft-lbs	X TRANS ft-lbs	ROT ft-lbs	X DELTA MV lb-sec	Y DELTA MV lb-sec
1 2 3 4 5 6 7 8	848 882 914 946 978 1,009 1,039 1,069	893 898 902 905 908 910 912 913	212 207 202 198 194 189 185 181	1,953 1,986 2,018 2,049 2,079 2,108 2,136 2,163	417 428 438 448 458 467 475 484	0 0 1 2 3 4 5	783 796 808 820 832 843 853 864	230 227 225 222 220 217 215 213

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Table 4. System parameters for 10 inch drop.

# Table 5. Test Results.

Test	н	p	Bending Moment lb-in	Rail Force kips	Duration Duration msec.	Momentum Change lbsec	Maximum Accel. g's
1696	11	Р	IN IN	ктро	mbcc.	10. 000	95
82801	6	4	192,547	81	17	596	43
83101 A	6	4	242,236	81	18	631	41
82802	6	4	198,447	81	17	596	41
83102 A	6	4	229,814	81	17	596	44
82803	6	4	192,547	84	17	618	44
82804	6	4	195,652	84	17	618	50
83105	10	4	298,137	99	17	729	59
83106	10	4	322,981	107	17	784	57
83107	10	4	316,770	104	17	762	56
83108	10	4	322,981	104	17	762	54
83109	6	7	239,130	86	20	790	38
83110	6	7	260,870	87	18	678	47
83111	6	7	236,025	84	20	727	42
83112	6	7	267,081	90	18	701	47
83113	10	7	316,770	108	17	795	50
83114	10	7	357,143	111	18	865	47
83115	10	7	349,379	111	18	961	46
83116	10	7	318,323	110	21	996	47
83117	6	7	248,447	86	21	777	NA
83117 A	6	7	248,447	84	21	764	38
83118	6	7	236,025	80	23	792	38
83119	6	7	242,236	81	23	807	38
83120	6	7	239,130	78	23	777	36
83121	6	7	245,342	72	23	717	38
83122	6	7	263,975	83	23	822	35
83122	6	7	270,186	75	24	779	31
83123	6	7	254,658	86	21	777	31
83124	6	7	263,975	81	23	807	30
83125	6	7	254,658	84	22	800	31
83126	10	7	349,379	108	20	935	32
90101 A	6	7	229,814	72	23	717	NA
90101	6	4	217,391	78	21	709	37
90102	6	4	245,342	68	24	701	36
90103	6	4	245,342	78	21	709	38
90104	6	4	239,130	81	21	737	38
90105	10	4	318,323	99	18	772	40

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The duration of impact for the test in the phase II sequence is illustrated in figure 12.

The relationship between rail force and pulse duration is shown in figure 13 for a drop height of 6 inches and a drop height of 10 inches (for 7 plate configuration). The lines in this figure are based on the above analysis and symbols represent the data points from the test program. The expression for the impulse of the impact force was calculated from the expression:

$$\hat{F}_i = M (1+e) V_a(0) / S_1$$
  
=  $F_{max} T b$ 

The relationship between maximum rail force and bending moment is shown in figure 14. The relationship between maximum force and peak acceleration is shown in figure 15.

## Comparison of Field Measurements and Drop Test Results

The time history of the vertical rail force was used to compare the drop test results with field measurements. The same measurement concept was used to measure vertical rail forces in the drop test as Battelle has used for numerous revenue train measurements. The field measurements indicate that the vertical rail forces have a duration of 15 milliseconds and peak force levels of 100 kips. The shape of the vertical rail force has either a half sine-wave shape or a double peak shape. The drop test results have a duration of 15 to 25 milliseconds with peak forces in the 100 kip range for a 10 inch drop height. The shape factor for the test is a double peak.

The conclusion based on the comparison is that the drop test is a realistic simulation of "in-service" vertical rail force impacts experienced by rail vehicles.



Figure 12. Impact Duration.

IMPACT DURATION msec




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Figure 13. Maximum Rail Force versus Impact Duration.



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Figure 14. Bending Moment versus Maximum Rail Force.



Figure 15. Peak Acceleration versus Maximum Rail Force.

### Quick Look Results

The test results were collected on an analog recorder at a speed of 15 ips. For data reduction the data was played back at a speed of 1 7/8 ips and recorded on a strip chart. The data reduction procedure was based on the strip chart representation of the data. The following tables summarize the results. Each table corresponds to a channel on the tape recorder. The following applies to the tables:

- All angles measured are referenced to the top of the axle (12 o'clock position).
   Clockwise is positive looking into the instrumented end of axle.
- 2. Location: Cage location is either inner or outer Inner location is closest to wheel Outer location is closest to end of axle
- 3. All strains are measured in microstrain. Material strain is one half for pure bending or tension.
- 4. All data values are zero to peak values. Values taken near the major rail impact.

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- 5. Sign was not retained.
- Notation H = drop height = distance from rail to wheel
   T = tension bridge configuration
   B = bending bridge configuration
- 7. All tests were conducted with the instrumentation location 4-G L top dead center except test on 9/1/87 when 3-G L was top dead center.

LOCATION:	**************************************				
CHANNEL: ANGLE: LOCATION:	4 172.2 INNER	4 195.7 OUTER	4 101.7 OUTER	4 266.1 INNER	4 172.2 INNER
MAXIMUM BRIDGE STRAIN:	16	12	20	32	36
TEST H P	·				
82801 6 4	14 T				
83101 A 6 4	10 T				
82802 6 4	8 Т		T		
83102 A 6 4	10 T				
82803 6 4	8 T				
82804 6 4	10 T				
83105 10 4	16 T				
83106 10 4	14 T				
83107 10 4	12 T				
83108 10 4	14 T		5 C		
83109 6 7	14 T				
83110 6 7	12 T				
83111 6 7	12 T				
83112 6 7	8 Т				
83113 10 7	· 14 T				
83114 10 7	12 T				
83115 10 7	14 T				
83116 10 7	10 T			•	
83117 6 7		10 1	2		
83117 A 6 7		12 7			
83118 6 7		r 8			
83119 6 7		10 I			
83120 6 7		r 8			
83121 6 7			20 I		
83122 6 7			•	20 I	
83122 6 7	·			22 I	
83123 6 7				26 1	
83124 6 7				26 I	
83125 6 7				24 1	
83126 10 7				32 I	
90101 A 6 7	•				24 T
90101 6 4					28 T
90102 6 4					28 T
90103 6 4					32 T
90104 6 4					32 T
90105 10 4					36 T

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CHANNEL:       5       5       5       5       5       5         ANGLE:       180.0       187.8       101.7       273.9       180.0         LOCATION:       INNER       OUTER       OUTER       INNER       INNER         MAXIMUM BRIDGE       10       8       6       12       10         STRAIN:       TEST       H       P       7       7       7         82801       6       4       4       7       7       7       7         83101       A       6       4       4       7       7       7       7         83102       A       6       4       8       7       7       7       7         83102       A       6       4       8       7       7       7       7       7         83105       10       4       10       7       8       7       8       7       8       7       8       7       8       7       8       7       8       7       8       7       8       7       8       7       8       7       8       7       8       7       8       7       8       7 </th <th>LOCATION</th> <th><b>1</b>:</th> <th>~~~~~~</th> <th>~~~~~</th> <th>^^RIB^^^^</th> <th>~~~~~~</th> <th>~~~~~~</th>	LOCATION	<b>1</b> :	~~~~~~	~~~~~	^^RIB^^^^	~~~~~~	~~~~~~
ANGLE:       180.0       187.8       101.7       273.9       180.0         LOCATION:       INNER       OUTER       OUTER       INNER       INNER         MAXIMUM BRIDGE       10       8       6       12       10         STRAIN:       TEST       H       P       7000000000000000000000000000000000000	CHANNEL	:	5	5	5	5	5
MAXIMUM BRIDGE       10       8       6       12       10         TEST       H       P         82801       6       4       T         83101       A       6       4       T         82802       6       4       T         82803       6       4       T         83102       A       6       4         83105       10       4       8         83106       10       4       10         83108       10       4       10         83111       6       7       6         83112       6       7       6         83113       10       7       6         83114       10       7       6         83117       A       7       4         83120       6       7       <			180.0	187.8	101.7	273.9	180.0
STRAIN:         TEST       H       P         82801       6       4       T         83101 A       6       4       4         83102 A       6       4       4         83105 10       4       8       T         83105 10       4       8       T         83106 10       4       10       T         83107 10       4       10       T         83108 10       4       10       T         83110 6       7       6       T         83111 6       7       6       T         83112 6       7       6       T         83113 10       7       6       T         83114       10       7       6       T         83112 6       7       6       T       6         83112 6       7       4       T         83122 6       7       6       T         83122 6       7       4       T	LOCATION	<b>1:</b>	INNER	OUTER	OUTER	INNER	INNER
$\begin{array}{cccccccccccccccccccccccccccccccccccc$		BRIDGE	10	8	6	12	10
83101A644T82802644T83102A648T83102A648T82803644T82804646T831051048T831061048T8310610410T8310810410T83109676T83110678T83111676T83112676T831151078T831161076T83117A678T83120674T83122676T83123674T83124674T83125674T	TEST	H P					
82802       6       4       4       T         83102       A       6       4       8       T         82803       6       4       4       T       8         82804       6       4       6       T       8         83105       10       4       8       T       8         83105       10       4       8       T       8         83106       10       4       10       T       8         83107       10       4       10       T       8         83108       10       4       10       T       8         83109       6       7       6       T       8         83111       6       7       6       T       8         83112       6       7       6       T       8       T         83113       10       7       6       T       8       T         83114       10       7       6       T       8       T         83118       6       7       6       T       8       T         83120       6       7       4       T	82801	6 4	4 T				
83102       A       6       4       8       T         82803       6       4       4       T         82804       6       4       6       T         83105       10       4       8       T         83106       10       4       8       T         83106       10       4       8       T         83107       10       4       10       T         83108       10       4       10       T         83109       6       7       6       T         83110       6       7       6       T         83111       6       7       6       T         83112       6       7       6       T         83117       A       6       7       8         83117       A       7       6       T         83118       6       7       6       T         83119       6       7       4       T         83122       6       7       8       T         83123       6       7       4       T         83124       6       7	83101 A	6 4	4 T				
82803       6       4       4       T         82804       6       4       6       T         83105       10       4       8       T         83106       10       4       8       T         83106       10       4       10       T         83107       10       4       10       T         83108       10       4       10       T         83109       6       7       6       T         83110       6       7       6       T         83111       6       7       6       T         83112       6       7       6       T         83113       10       7       6       T         83114       10       7       6       T         83115       10       7       8       T         83116       10       7       6       T         83117       A       7       6       T         83119       6       7       4       T         83122       6       7       4       T         83122       6       7       4 <td>82802</td> <td>64</td> <td>4 T</td> <td>1</td> <td></td> <td></td> <td></td>	82802	64	4 T	1			
82804       6       4       6       T         83105       10       4       8       T         83106       10       4       8       T         83106       10       4       10       T         83107       10       4       10       T         83108       10       4       10       T         83109       6       7       6       T         83110       6       7       6       T         83112       6       7       6       T         83113       10       7       6       T         83114       10       7       6       T         83115       10       7       8       T         83116       10       7       6       T         83117       6       7       6       T         83118       6       7       4       T         83120       6       7       4       T         83122       6       7       8       T         83123       6       7       4       T         83123       6       7       4 <td>83102 A</td> <td>64</td> <td>8 T</td> <td><b>1</b> -</td> <td></td> <td></td> <td></td>	83102 A	64	8 T	<b>1</b> -			
82804       6       4       6       T         83105       10       4       8       T         83106       10       4       8       T         83107       10       4       10       T         83108       10       4       10       T         83109       6       7       6       T         83110       6       7       8       T         83111       6       7       6       T         83112       6       7       6       T         83113       10       7       6       T         83113       10       7       6       T         83114       10       7       6       T         83115       10       7       8       T         83116       10       7       6       T         83117       A       7       6       T         83119       6       7       4       T         83120       6       7       4       T         83122       6       7       8       T         83123       6       7       4 <td>82803</td> <td>6 4</td> <td>4 T</td> <td>1</td> <td></td> <td></td> <td></td>	82803	6 4	4 T	1			
83106       10       4       8 T         83107       10       4       10 T         83108       10       4       10 T         83109       6       7       6 T         83110       6       7       8 T         83111       6       7       6 T         83112       6       7       6 T         83113       10       7       6 T         83114       10       7       6 T         83115       10       7       8 T         83116       10       7       6 T         83117       6       7       6 T         83117       6       7       6 T         83118       6       7       6 T         83120       6       7       4 T         83121       6       7       6 T         83122       6       7       4 T         83123       6       7       8 T         83124       6       7       4 T         83125       6       7       6 T	82804	6 4	6 T				
83107       10       4       10       T         83108       10       4       10       T         83109       6       7       6       T         83110       6       7       8       T         83111       6       7       6       T         83112       6       7       6       T         83113       10       7       6       T         83113       10       7       6       T         83114       10       7       6       T         83115       10       7       8       T         83116       10       7       6       T         83117       6       7       6       T         83118       6       7       6       T         83119       6       7       4       T         83120       6       7       6       T         83122       6       7       8       T         83123       6       7       4       T         83124       6       7       4       T         83125       6       7       6	83105	10 4	8 T	<b>!</b>			
83108       10       4       10       T         83109       6       7       6       T         83110       6       7       8       T         83111       6       7       6       T         83112       6       7       6       T         83113       10       7       6       T         83114       10       7       6       T         83115       10       7       8       T         83116       10       7       6       T         83117       6       7       6       T         83117       6       7       6       T         83118       6       7       6       T         83120       6       7       4       T         83121       6       7       4       T         83122       6       7       8       T         83123       6       7       4       T         83124       6       7       4       T         83125       6       7       6       T	83106	10 4	8 T	?			
83109       6       7       6       T         83110       6       7       8       T         83111       6       7       6       T         83112       6       7       6       T         83113       10       7       6       T         83113       10       7       6       T         83114       10       7       6       T         83115       10       7       8       T         83116       10       7       6       T         83117       6       7       6       T         83117       6       7       6       T         83118       6       7       6       T         83120       6       7       4       T         83121       6       7       4       T         83122       6       7       4       T         83123       6       7       4       T         83124       6       7       4       T         83125       6       7       6       T	83107	10 4	10 T	1			
83110       6       7       8       T         83111       6       7       6       T         83112       6       7       6       T         83113       10       7       6       T         83114       10       7       6       T         83115       10       7       8       T         83116       10       7       6       T         83116       10       7       6       T         83117       6       7       6       T         83117       6       7       6       T         83118       6       7       6       T         83119       6       7       4       T         83120       6       7       4       T         83121       6       7       8       T         83122       6       7       8       T         83123       6       7       4       T         83124       6       7       4       T         83125       6       7       6       T	83108	10 4	10 T	1			
83111       6       7       6       T         83112       6       7       6       T         83113       10       7       6       T         83114       10       7       6       T         83115       10       7       8       T         83116       10       7       6       T         83116       10       7       6       T         83117       6       7       6       T         83117       6       7       6       T         83118       6       7       6       T         83119       6       7       4       T         83120       6       7       4       T         83122       6       7       8       T         83122       6       7       8       T         83123       6       7       4       T         83124       6       7       4       T         83125       6       7       6       T	83109	6 7	6 T	1			
83112       6       7       6       T         83113       10       7       6       T         83114       10       7       6       T         83115       10       7       8       T         83116       10       7       6       T         83117       6       7       6       T         83117       6       7       6       T         83118       6       7       6       T         83119       6       7       4       T         83120       6       7       4       T         83122       6       7       8       T         83122       6       7       8       T         83123       6       7       4       T         83123       6       7       4       T         83124       6       7       4       T         83125       6       7       6       T	83110	6 7	' 8 T	1			
83113       10       7       6 T         83114       10       7       6 T         83115       10       7       8 T         83116       10       7       6 T         83117       6       7       6 T         83117       6       7       8 T         83117       6       7       8 T         83118       6       7       6 T         83119       6       7       4 T         83120       6       7       4 T         83122       6       7       6 T         83123       6       7       4 T         83124       6       7       4 T         83125       6       7       6 T	83111	6 7	6 T	1			
83114       10       7       6 T         83115       10       7       8 T         83116       10       7       6 T         83117       6       7       6 T         83117       6       7       6 T         83117       6       7       8 T         83117       6       7       8 T         83118       6       7       6 T         83119       6       7       4 T         83120       6       7       4 T         83121       6       7       6 T         83122       6       7       8 T         83123       6       7       4 T         83124       6       7       4 T         83125       6       7       6 T	83112	67	6 T	1			
83115       10       7       8 T         83116       10       7       6 T         83117       6       7       6 T         83117       6       7       8 T         83118       6       7       6 T         83119       6       7       4 T         83120       6       7       4 T         83121       6       7       6 T         83122       6       7       8 T         83123       6       7       4 T         83124       6       7       4 T         83125       6       7       6 T	83113						
83116       10       7       6 T         83117       6       7       6 T         83117       A       6       7       8 T         83118       6       7       4 T       83120       6       7       4 T         83120       6       7       4 T       6 T       8 T         83122       6       7       8 T       8 T         83123       6       7       4 T       8 T         83124       6       7       4 T       8 T         83125       6       7       6 T       6 T	83114						
83117       6       7       6       T         83117       A       6       7       8       T         83117       A       6       7       8       T         83117       A       6       7       8       T         83118       6       7       6       T         83119       6       7       4       T         83120       6       7       4       T         83121       6       7       6       T         83122       6       7       8       T         83123       6       7       4       T         83124       6       7       4       T         83125       6       7       6       T							
83117 A       6       7       8 T         83118       6       7       6 T         83119       6       7       4 T         83120       6       7       4 T         83121       6       7       6 T         83122       6       7       6 T         83123       6       7       8 T         83124       6       7       4 T         83125       6       7       6 T							
83118       6       7       6       T         83119       6       7       4       T         83120       6       7       4       T         83121       6       7       4       T         83122       6       7       6       T         83122       6       7       8       T         83123       6       7       4       T         83124       6       7       4       T         83125       6       7       6       T							
83119       6       7       4 T         83120       6       7       4 T         83121       6       7       6 T         83122       6       7       6 T         83123       6       7       8 T         83124       6       7       4 T         83125       6       7       6 T							
83120       6       7       4 T         83121       6       7       6 T         83122       6       7       6 T         83123       6       7       8 T         83124       6       7       4 T         83125       6       7       6 T							
83121       6       7       6       T         83122       6       7       6       T         83123       6       7       8       T         83124       6       7       4       T         83125       6       7       6       T							
83122       6       7       6       T         83123       6       7       8       T         83124       6       7       4       T         83125       6       7       6       T	83120			4 T			
83122       6       7       8       T         83123       6       7       4       T         83124       6       7       4       T         83125       6       7       6       T	83121				6 Т		
83123       6       7       4       T         83124       6       7       4       T         83125       6       7       6       T	83122	67	,			6 Т	
83124 6 7 4 T 83125 6 7 6 T	83122						
83125 6 7 6 T			,				
83125 6 7 6 T							
		6 7	1				
	83126					12 T	
90101 A 6 7 8 T							
90101 6 4 6 T							
90102 6 4 6 T							
90103 6 4 4 T					`		
90104 6 4 6 T							
90105 10 4 10 T	90105	10 4	e				10 T

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| LOCATION:                 | ******         | *******        | *GREATER       | ******         | ******         |
|---------------------------|----------------|----------------|----------------|----------------|----------------|
| CHANNEL:                  | 6              | . 6            | 6              | 6              | 6              |
| ANGLE:<br>LOCATION:       | 172.2<br>INNER | 195.7<br>OUTER | 101.7<br>OUTER | 266.1<br>INNER | 172.2<br>INNER |
| MAXIMUM BRIDGE<br>STRAIN: | 960            | 8              | 4              | 6              | 8              |
| TEST H P                  |                |                |                |                |                |
| 82801 6 4                 | 800 1          | 6              |                |                |                |
| 83101 A 6 4               |                |                |                |                | *              |
| 82802 6 4                 |                |                |                |                |                |
| 83102 A 6 4               |                |                |                |                |                |
| 82803 6 4                 |                |                |                |                |                |
| 82804 6 4                 |                |                |                |                |                |
| 83105 10 4                |                |                |                |                |                |
| 83106 10 4                |                |                |                |                |                |
| 83107 10 4                |                |                |                |                |                |
| 83108 10 4                |                |                |                |                |                |
| 83109 6 7                 |                |                |                |                |                |
| 83110 6 7<br>83111 6 7    |                |                |                |                |                |
|                           |                |                |                |                |                |
| 83112 6 7<br>83113 10 7   |                |                |                |                |                |
| 83113 10 7                |                |                |                |                |                |
| 83115 10 7                |                |                |                |                |                |
| 83116 10 7                |                |                |                |                |                |
| 83117 6 7                 |                | -<br>8 T       | 1              |                |                |
| 83117 A 6 7               |                | 6 T            |                |                |                |
| 83118 6 7                 |                | 4 T            |                |                |                |
| 83119 6 7                 |                | 4 Т            | 1              |                |                |
| 83120 6 7                 |                | 4 Т            | 1              |                |                |
| 83121 6 7                 |                |                | 4 I            | 1              |                |
| 83122 6 7                 |                |                |                | 4 T            | 1              |
|                           |                |                |                | 4 T            | 1              |
| 83123 6 7                 |                |                |                | 4 I            |                |
| 83124 6 7                 |                |                |                | 4 T            |                |
| 83125 6 7                 |                |                |                | 4 T            |                |
| 83126 10 7                |                |                |                | 6 I            |                |
| 90101 A 6 7               |                |                |                |                | 4 '            |
| 9010 <b>1</b> 6 4         |                |                |                |                | 6 5            |
| 90102 6 4                 |                |                |                |                | 4              |
| 90103 6 4                 |                |                |                |                | 6 5            |
| 90104 6 4                 |                |                |                |                | 8 5            |
| 90105 10 4                |                |                |                |                | 8 !            |

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| LOCATION:                       | ******              | ******              | ****LESS            | ER*****            | ******              | ******              |
|---------------------------------|---------------------|---------------------|---------------------|--------------------|---------------------|---------------------|
| CHANNEL:<br>ANGLE:<br>LOCATION: | 7<br>187.8<br>OUTER | 7<br>172.2<br>INNER | 7<br>266.1<br>INNER | 7<br>93.8<br>INNER | 7<br>266.1<br>OUTER | 7<br>187.8<br>OUTER |
| MAXIMUM BRIDGE<br>STRAIN:       | 14                  | 6                   | 34                  | 44                 | 12                  | 12                  |
| TEST H P                        |                     |                     |                     |                    |                     |                     |
| 82801 6 4                       | В                   | \$                  |                     |                    |                     |                     |
| 83101 A 6 4                     | 8 B                 |                     |                     |                    |                     |                     |
| 82802 6 4                       | B                   |                     | i                   |                    |                     |                     |
| 83102 A 6 4                     | 14 B                |                     |                     |                    |                     |                     |
| 82803 6 4                       | 10 B                |                     |                     | 5                  |                     |                     |
| 82804 6 4                       | 8 B                 |                     |                     |                    |                     |                     |
| 83105 10 4                      | 10 B                |                     |                     |                    |                     |                     |
| 83106 10 4                      | 12 B                |                     |                     |                    |                     |                     |
| 83107 10 4                      | 12 B                | 6                   |                     |                    |                     |                     |
| 83108 10 4                      | 12 B                | \$                  |                     |                    |                     |                     |
| 83109 6 7                       | 14 B                | ;                   |                     |                    |                     |                     |
| 83110 6 7                       | 10 B                | •                   |                     |                    |                     |                     |
| 83111 6 7                       | 10 B                | 5                   |                     |                    |                     |                     |
| 83112 6 7                       | 8 B                 | 6                   |                     |                    |                     |                     |
| 83113 10 7                      | 6 B                 | 5                   |                     |                    |                     |                     |
| 83114 10 7                      | 12 B                | 6                   |                     |                    |                     |                     |
| 83115 10 7                      | 10 B                |                     |                     |                    |                     |                     |
| 83116 10 7                      | 12 B                |                     |                     |                    |                     |                     |
| 83117 6 7                       | 10 T                |                     |                     |                    |                     |                     |
| 83117 A 6 7                     |                     | 6 B                 |                     |                    |                     |                     |
| 83118 6 7                       |                     | 4 B                 |                     |                    |                     |                     |
| 83119 6 7                       |                     | 4 B                 |                     | ,                  |                     |                     |
| 83120 6 7                       |                     | 6 B                 |                     |                    | ,                   |                     |
| 83121 6 7                       |                     |                     |                     |                    |                     |                     |
| 83122 6 7                       |                     |                     | 34 T                |                    |                     |                     |
| 83122 6 7                       |                     | ·                   |                     | 36 T               |                     |                     |
| 83123 6 7                       |                     |                     |                     | 44 T               |                     |                     |
| 83124 6 7                       |                     |                     |                     |                    | 8 B                 |                     |
| 83125 6 7                       |                     |                     |                     |                    | 8 B                 |                     |
| 83126 10 7                      |                     |                     |                     |                    | 12 B                |                     |
| 90101 A 6 7                     |                     |                     |                     |                    |                     | 8 B                 |
| 90101 6 4                       |                     |                     |                     |                    |                     | 8 B                 |
| 90102 6 4                       |                     |                     |                     |                    |                     | 8 B                 |
| 90103 6 4                       |                     |                     |                     | N                  |                     | 12 B                |
| 90104 6 4                       |                     |                     |                     | •                  |                     | 12 B                |
| 90105 10 4                      |                     |                     |                     |                    |                     | 12 B                |

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| LOCATION:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ******                                                                                                                                                             | ~~~~~             | ^^RIB^^^            | ~~~~~               | ~~~~~               | ~~~~              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------------|---------------------|---------------------|-------------------|
| CHANNEL:<br>ANGLE:<br>LOCATION:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 8<br>180<br>OUTER                                                                                                                                                  | 8<br>180<br>INNER | 8<br>273.9<br>INNER | 8<br>101.7<br>INNER | 8<br>258.3<br>OUTER | 8<br>180<br>OUTER |
| MAXIMUM BRIDGE<br>STRAIN:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 30                                                                                                                                                                 | 14                | 10                  | 106                 | 40                  | 90                |
| TEST H P                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                    |                   |                     |                     |                     |                   |
| 82801       6       4         83101       A       6       4         82802       6       4         83102       A       6       4         82803       6       4         82803       6       4         82804       6       4         83105       10       4         83105       10       4         83106       10       4         83107       10       4         83108       10       4         83109       6       7         83110       6       7         83111       6       7         83112       6       7         83113       10       7         83114       10       7         83117       6       7         83117       7       7         83118       6       7         83120       6       7         83121       6       7         83122       6       7         83123       6       7         83124       6       7         83125       6       7     < | 20 B<br>20 B<br>20 B<br>20 B<br>24 B<br>26 B<br>28 B<br>20 B<br>20 B<br>20 B<br>20 B<br>28 B<br>20 B<br>28 B<br>28 B<br>28 B<br>28 B<br>28 B<br>28 B<br>28 B<br>28 |                   | 3                   |                     |                     | 3                 |

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| LOCATION:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | ******                                                                                                                        | *****               | *GREATER            | *****              | *****                | *****                                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------|--------------------|----------------------|----------------------------------------------|
| CHANNEL:<br>ANGLE:<br>LOCATION:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 9<br>187.8<br>OUTER                                                                                                           | 9<br>172.2<br>INNER | 9<br>266.1<br>INNER | 9<br>93.8<br>INNER | 9<br>266.1<br>OUTER  | 9<br>187.8<br>OUTER                          |
| MAXIMUM BRIDGE<br>STRAIN:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 2000                                                                                                                          | 960                 | 32                  | 12                 | 40                   | 32                                           |
| TEST H P                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                               |                     |                     |                    |                      |                                              |
| 82801       6       4         83101       A       6       4         82802       6       4         83102       A       6       4         82803       6       4         82803       6       4         82804       6       4         83105       10       4         83105       10       4         83106       10       4         83107       10       4         83108       10       4         83109       6       7         83110       6       7         83112       6       7         83113       10       7         83114       10       7         83115       10       7         83117       A       6         7       83117       A         83120       6       7         83121       6       7         83122       6       7         83123       6       7         83124       6       7         83125       6       7         83126       10       7 | 34 B<br>20 B<br>38 B<br>26 B<br>36 B<br>30 B<br>42 B<br>40 B<br>26 B<br>26 B<br>26 B<br>24 B<br>42 B<br>44 B<br>40 B<br>280 T |                     |                     |                    | 35 B<br>40 B<br>30 B | 22 B<br>24 B<br>26 B<br>26 B<br>32 B<br>30 B |

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|      | Ŀ  | C    | ATIO       | N : |     | **: | ****    | *** | ****    | * * * | **LES      | SER | ****       | **** | ****    | *** | ****    |
|------|----|------|------------|-----|-----|-----|---------|-----|---------|-------|------------|-----|------------|------|---------|-----|---------|
|      |    |      | NEL<br>LE: | :   |     |     | 10<br>0 |     | 10<br>0 |       | 10<br>93.9 |     | 10<br>93.9 |      | 10<br>0 |     | 10<br>0 |
|      |    |      | ATIO       | N:  |     | 01  | JTER    | I   | NNER    |       | NNER       |     | UTER       | 0    | UTER    | I   | NNER    |
|      |    |      | IMUM       | BRI | DGE |     | 80      |     | 18      |       | 8          |     | 16         |      | 12      |     | 58      |
|      | נ  | PE S | ST         | H   | Р   |     |         |     |         |       |            |     |            |      |         |     |         |
| 8280 |    |      | 6          | 4   |     | 10  |         |     |         |       |            |     |            |      |         |     |         |
| 8310 |    | Α    | 6          | 4   |     | 80  | В       |     |         |       |            |     |            |      |         |     |         |
| 8280 |    |      | 6          | 4   |     | 20  | В       |     |         |       |            |     |            |      |         |     |         |
| 8310 | )2 | Α    | 6          | 4   |     | 40  | В       |     |         |       |            |     |            |      |         |     |         |
| 8280 | )3 |      | 6          | 4   |     | 12  | В       |     |         |       |            |     |            |      |         |     |         |
| 8280 | )4 |      | 6          | 4   |     | 14  | В       |     |         |       |            |     |            |      |         |     |         |
| 8310 | )5 |      | 10         | 4   |     | 64  | В       |     |         |       |            |     |            |      |         |     |         |
| 8310 | )6 |      | 10         | 4   |     | 48  | B       |     |         |       |            |     |            |      |         |     |         |
| 8310 | )7 |      | 10         | 4   |     |     |         | 16  | т       |       |            |     |            |      |         |     |         |
| 8310 | 8  |      | 10         | 4   |     |     |         | 16  | т       |       |            |     |            |      |         |     |         |
| 8310 |    |      | 6          | 7   |     | 10  | В       |     |         |       |            |     |            |      |         |     |         |
| 8311 | 0  |      | 6          | 7   |     |     | В       |     |         |       |            |     |            |      |         |     |         |
| 8311 | .1 |      | 6          | 7   |     |     |         | 10  | т       |       |            |     |            |      |         |     |         |
| 8311 | 2  |      | 6          | 7   |     |     |         | 10  | т       |       |            |     |            |      |         |     |         |
| 8311 | 3  |      | 10         | 7   |     |     |         | 12  | т       |       |            |     |            |      |         |     |         |
| 8311 | 4  |      | 10         | 7   |     |     |         |     |         |       |            |     |            |      |         |     |         |
| 8311 | .5 |      | 10         | 7   |     |     |         | 18  | т       |       |            |     |            |      |         |     |         |
| 8311 | 6  |      | 10         | 7   |     |     |         | 14  | т       |       |            |     |            |      |         |     |         |
| 8311 | .7 |      | 6          | 7   |     |     |         | 16  | В       |       |            |     |            |      |         |     |         |
| 8311 | .7 | A    | 6          | 7   |     |     |         | 18  | В       |       |            |     |            |      |         |     |         |
| 8311 | 8  |      | 6          | 7   |     |     |         | 16  | В       |       |            |     |            |      |         |     |         |
| 8311 | 9  |      | 6          | 7   |     | 10  | т       |     |         |       |            |     |            |      |         |     |         |
| 8312 | 20 |      | 6          | 7   |     | 10  | Т       |     |         |       |            |     |            |      |         |     |         |
| 8312 | 21 |      | 6          | 7   |     |     |         |     |         | 6     | в          |     |            |      |         |     |         |
| 8312 | 22 |      | 6          | 7   |     |     |         |     |         | 8     | т          |     |            |      |         |     |         |
| 8312 | 22 |      | 6          | 7   |     |     |         |     |         |       |            | 8   | В          |      |         |     |         |
| 8312 | 23 |      | 6          | 7   |     |     |         |     |         |       |            | 10  | В          |      |         |     |         |
| 8312 | 24 |      | 6          | 7   |     |     |         |     |         |       |            | 12  | В          |      |         |     |         |
| 8312 | 25 |      | 6          | 7   |     |     |         |     |         |       |            | 12  | В          |      |         |     |         |
| 8312 | 26 |      | 10         | 7   |     |     |         |     |         |       |            | 16  | в          |      |         |     |         |
| 9010 | )1 | Α    | 6          | 7   |     |     |         |     |         |       |            |     |            | 12   | В       |     |         |
| 9010 |    |      | 6          | 4   |     |     |         |     |         |       |            |     |            | 10   | в       |     |         |
| 9010 |    |      | 6          | 4   |     |     |         |     |         |       |            |     |            | 8    | в       |     |         |
| 9010 |    |      | 6          | 4   |     |     |         |     |         |       |            |     |            |      |         | 56  | т       |
| 9010 |    |      | 6          | 4   |     |     |         |     |         |       |            |     |            |      |         | 58  | т       |
| 9010 | )5 |      | 10         | 4   |     |     |         |     |         |       |            |     |            | 12   | В       |     |         |
|      |    |      |            |     |     |     |         |     |         |       |            |     |            |      |         |     |         |

| LOCATION:                 | ~~~~~~ | ~~~~~ | ^^RIB^^/ | ~~~~~ | ~~~~~ | ~~~~~ |
|---------------------------|--------|-------|----------|-------|-------|-------|
| CHANNEL:                  | 11     | 11    | 11       | 11    | 11    | 11    |
| ANGLE:                    | 352.2  | 7.8   | 101.7    | 180   | 352.2 | 7.8   |
| LOCATION:                 | OUTER  | INNER | INNER    | OUTER | OUTER | INNER |
| MAXIMUM BRIDGE<br>STRAIN: | 100    | 90    | 130      | 170   | 46    | 36    |
| TEST H P                  |        | ÷     |          |       |       |       |
| 82801 6 4                 | 90 B   |       |          |       |       |       |
| 83101 A 6 4               | 84 B   |       |          |       |       |       |
| 82802 6 4                 | 92 B   |       |          |       |       |       |
| 83102 A 6 4               | 72 B   |       |          |       |       |       |
| 82803 6 4                 | 4 B    |       | •        |       |       |       |
| 82804 6 4                 | 4 B    |       |          |       |       |       |
| 83105 10 4                | 92 B   |       |          | ,     |       |       |
| 83106 10 4                | 94 B   |       |          |       |       |       |
| 83107 10 4                |        | 12 T  |          |       |       |       |
| 83108 10 4                |        | 8 Т   |          |       |       |       |
| 83109 6 7                 | 68 B   |       |          |       |       |       |
| 83110 6 7                 | 74 B   |       |          |       |       |       |
| 83111 6 7                 |        | 6 Т   |          |       |       |       |
| 83112 6 7                 |        | 4 T   |          |       |       |       |
| 83113 10 7                |        | 90 T  |          |       |       |       |
| 83114 10 7                | 100 B  |       |          |       |       |       |
| 83115 10 7                |        | 4 T   |          |       |       |       |
| 83116 10 7                |        | 4 T   |          |       |       |       |
| 83117 6 7                 |        | 62 B  |          |       |       |       |
| 83117 A 6 7               |        | 70 B  |          |       |       |       |
| 83118 6 7                 | · .    | 60 B  |          |       |       |       |
| 83119 6 7                 | 4 T    |       |          |       |       | ,     |
| 83120 6 7                 | 4 T    |       |          |       |       |       |
| 83121 6 7                 |        |       | 130 E    |       |       |       |
| 83122 6 7                 |        |       | 120 I    |       |       |       |
| 83122 6 7                 |        |       |          | 170 B |       |       |
| 83123 6 7                 |        |       |          | 110 B |       |       |
| 83124 6 7                 |        |       | ,        | 90 B  |       | •     |
| 83125 6 7                 |        |       |          | 90 B  |       |       |
| 83126 10 7                |        |       |          | 100 B |       |       |
| 90101 A 6 7               |        |       |          |       | 40 E  |       |
| 90101 6 4                 |        |       |          |       | 40 E  |       |
| 90102 6 4                 |        |       |          |       | 38 E  |       |
| 90103 6 4                 |        |       |          |       |       | 32 T  |
| 90104 6 4                 | ·      |       |          |       |       | 36 Т  |
| 90105 10 4                |        |       |          |       | 46 E  | 5     |

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| LOCATION:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ******                                                                                             | ********GREA                                                              | TER******                                   | *******          | *******          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------|------------------|------------------|
| CHANNEL:<br>ANGLE:<br>LOCATION:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 12<br>0<br>OUTER                                                                                   | 12 1<br>0 93.<br>INNER INNE                                               |                                             | 12<br>0<br>OUTER | 12<br>0<br>INNER |
| MAXIMUM BRIDGE<br>STRAIN:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 20                                                                                                 |                                                                           | 0 44                                        | 48               | 12               |
| TEST H P                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                    |                                                                           |                                             |                  |                  |
| 82801       6       4         83101       A       6       4         82802       6       4         83102       A       6       4         82803       6       4         82803       6       4         82804       6       4         83105       10       4         83105       10       4         83106       10       4         83107       10       4         83108       10       4         83109       6       7         83110       6       7         83111       6       7         83112       6       7         83113       10       7         83114       10       7         83115       10       7         83117       A       7         83117       A       7         83119       6       7         83120       6       7         83121       6       7 | 16 B<br>12 B<br>14 B<br>12 B<br>4 B<br>8 B<br>20 B<br>16 B<br>16 B<br>14 B<br>14 B<br>14 B<br>14 Z | 12 T<br>12 T<br>6 T<br>4 T<br>16 T<br>10 T<br>8 T<br>18 B<br>18 B<br>10 B | 0 В                                         |                  |                  |
| 83122       6       7         83122       6       7         83123       6       7         83124       6       7         83125       6       7         83126       10       7         90101       A       6         90102       6       4         90103       6       4         90104       6       4         90105       10       4                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                    |                                                                           | 0 T<br>24 1<br>24 1<br>32 1<br>30 1<br>44 1 | B<br>B<br>B      | 12 T<br>12 T     |

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|       | inner<br>B | inner<br>T | outer<br>B | outer<br>T |
|-------|------------|------------|------------|------------|
| 0     | 18         | 58         | 80         | 10         |
| 93.8  | 16         | 44         | 16         | NT         |
| 101.7 | NT         | NT         | NT         | 20         |
| 172.2 | 6          | 36         | NT         | NT         |
| 187.8 | NT         | NT         | 14         | 10         |
| 195.7 | NT         | NT         | NT         | 12         |
| 266.1 | NT         | 34         | 12         | NT         |

## IB

|       | inner<br>B | inner<br>T | outer<br>B | outer<br>T |
|-------|------------|------------|------------|------------|
| 7.8   | 70         | 90         | NT         | NT         |
| 101.7 | 130        | 120        | NT         | 6          |
| 180.0 | 14         | 10         | 170        | 12         |
| 187.5 | NT         | 8          | NT         | NT         |
| 258.3 | NT         | NT         | 40         | NT         |
| 273.9 | 10         | 12         | NT         | NT         |
| 352.2 | NT         | NT         | 46         | 4          |

### GREATER

|       | inner | inner | outer | outer |
|-------|-------|-------|-------|-------|
|       | B     | Т     | В     | T     |
| 0     | 18    | 16    | 48    | 6     |
| 93.8  | 40    | 50    | 44    | NT    |
| 101.7 | NT    | NT    | NT    | 4     |
| 172.2 | 960   | 960   | NT    | NT    |
| 187.8 | NT    | NT    | 44    | 280   |
| 195.7 | NT    | NT    | NT    | 8     |
| 266.1 | 32    | 8     | 40    | NT    |

# Table 7 Summary of Strain Data.

## BRIDGE STRAIN MAXIMUM VALUE AT LOCATION

### LESSER

| CLOCK<br>POSITION | inner<br>B | inner<br>T | outer<br>B | outer<br>T |  |
|-------------------|------------|------------|------------|------------|--|
| 12                | 18         | 58         | 80         | 10         |  |
| 3                 | 16         | 44         | 16         | 20         |  |
| 6                 | 6          | 36         | 12         | 22         |  |
| 9                 | 0          | 34         | 12         | 0          |  |

## RIB

| CLOCK<br>POSITION | inner<br>B | inner<br>T | outer<br>B | outer<br>T |  |
|-------------------|------------|------------|------------|------------|--|
| 12                | 70         | 90         | 100        | 0          |  |
| 3                 | 130        | 120        | 0          | 6          |  |
| 6                 | 14         | 10         | 170        | 12         |  |
| 9                 | 10         | 12         | 40         | 0          |  |

.....

### GREATER

| CLOCK<br>POSITION | inner<br>B | inner<br>T | outer<br>B | outer<br>T |
|-------------------|------------|------------|------------|------------|
| 12                | 16         | 18         | 48         | 6          |
| 3                 | 40         | 50         | 44         | 4          |
| 6                 | 960        | 960        | 44         | 280        |
| 9                 | 32         | 8          | 40         | 0          |

۰,

## CLOCK POSITION

ì

| 12 | near | 0   | degrees |
|----|------|-----|---------|
| 3  | near | 90  | degrees |
| 6  | near | 180 | degrees |
| 9  | near | 270 | degrees |

Stress Analysis

The results of the test program indicate that the largest strains occur in the outer ring of the cage. The dimensions of the outer ring are shown in figure 16.

The maximum bridge tensile strain observed in the ring was 960 microstrain. Assuming that the strain is uniformly distributed over the cross section, the material strain is one half the bridge strain. The force required to produce this strain is:



Figure 16. Dimensions of outer ring.

### where

F = force in pounds A = cross sectional area (square inches) E = Young's modulus ( 30x10<sup>6</sup> pounds/square inch) e = strain level (1/2 bridge strain) F = A E e = (17/64) (3/16) (30x10<sup>6</sup>) (480x10<sup>6</sup>)

The maximum bridge bending strain was also 960 microstrain. The bending moment required to produce this this level of strain assuming straight beam theory and pure bending is:

$$S = \underline{M c}$$

$$I$$

$$e = \underline{S} = \underline{M c}$$

$$E \quad E \quad I$$

$$M = \underline{E \quad I \quad e}$$

$$c$$

where

$$M = (30 \ 10^{6}) \ (0.000146) \ (480 \ 10^{-6}) \ (3/32)$$
  
= 22.4 inch pounds



Figure 17. Rib dimensions.

The ribs show a lower level of strain than the outer ring. The largest strains in the ribs were recorded with the bending bridge configuration. The rib will be analyzed by considering it as a cantilever beam build in at the inner ring of the cage and free where it connects to the outer ring. The dimensions of the rib are shown in figure 17.

The model for the Rib is shown in figure 18.

The strain gages were located in the center of the Rib. The force  $F_1$  required to produce a bending strain  $e_b$  at the gage location is given by:



Figure 18. Rib model

$$E e_b = \frac{F_1 a c}{I}$$

where

 $e_b = bending strain (170/2 microstrain)$   $F_1 = force at free end$  c = distance from neutral axis (3/32 inches) I = moment of inertia  $= (1/12) (12/32) (3/16)^3$   $= 0.000206 inches^4$  a = 1 inch

 $F_1 = \frac{E e_b I}{a c}$ 

$$= (30 \ 10^{6}) (85 \ 10^{-6}) (0.000206)$$
  
(1)(3/32)  
= 5.60 pounds

The displacement at the free end of the Rib for a force of 5.6 pounds is given by:

$$d = \frac{(1/3) F_1 L^3}{ET}$$

where

L = length of beam ( 2 inches )

$$d = \frac{(1/3)(5.6)(2)^3}{(30\ 10^6)(0.000206)}$$

= .00242 inches

### Conclusions

1. Data quality is good. The rail force and acceleration data are in agreement with the analysis of the drop test. The strain gage data returns to the pre-impact level after the impact is completed and there are no dropouts or spikes in the data.

2. Large strain values can be induced in the cages for drop heights of 6 to 10 inches. The largest strain values observed occurred in the inner cage at an axle angle of 180 degrees. The maximum bridge strain value was greater than 1000 microstrain (instrumentation limit) for the tension bridge of the greater ring of the cage. The bending bridge for this location had a maximum reading of 960 microstrain. The maximum material strain is estimated to be at least 600 microstrian. The corresponding stress level is 18,000 pounds per square inch.

3. Impact duration is 17 to 24 milliseconds. This is a similar duration to the the duration of the impulsive rail forces measured by Battelle during field tests on the Northeast Corridor.

4. Maximum rail forces are as high as 110 kips.

5. Vertical accelerations reach 50 g's.

6. The mechanism for generating the strains in the cages is not known.

7. The results of the testing are not highly repeatable if the bearing is disassembled and than reassembled and tested under the same nominal conditions. The results are more repeatable if the test procedure is applied without disassemble of the bearing.

the test procedure is applied without disassemble of the bearing.

8. The importance of the horizontal component of the impulse is not known.

# Typical Test Results

The following copies of the strip chart from the test show the basic characteristics of the data.









Laboratory Investigation of Roller Bearing Damage Due to Impact,1988, Ensco, Inc., JK Kesler, B Jordan, RP Owings, 03-Rail Vehicles & Components

