

Federal Railroad Administration Office of Safety Headquarters Assigned Accident Investigation Report HQ-2005-26

> Amtrak (ATK) Home Valley, Washington April 3, 2005

Note that 49 U.S.C. §20903 provides that no part of an accident or incident report made by the Secretary of Transportation/Federal Railroad Administration under 49 U.S.C. §20902 may be used in a civil action for damages resulting from a matter mentioned in the report.

DEPARTMENT OF TRANSPORTATION FEDERAL RAILROAD ADMINISTRATION FRA FACTUAL RAILROAD ACCIDENT REPORT FRA File # <u>HQ-2005-26</u>																			
1.Name of Railroad O	ru: . iipiiusette esue					1b. 1	b. Railroad Accident/Incident No.												
Amtrak [ATK ] 2.Name of Railroad O	20	ATK 2a. Alphabetic Code					096040												
2.Name of Railroad O	2a.	Alphabetic	20. 1	b. Railroad Accident/Incident N/A															
3.Name of Railroad Re	3a.	Alphabeti	3b. 1	3b. Railroad Accident/Incident No.															
Amtrak [ATK ]				096040															
4. U.S. DOT_AAR Gr	5. I	Date of Acc	6. Т	. Time of Accident/Incident															
		Month 04		09:35: 🗸 AM 🏼 PM															
7. Type of Accident/In	ndicent	1. Derail	ment		4. Side co	ollision		7.				2005 Explosi	on-deton						
(single entry in cod	2. Head of	ision		g collision	ı		. RR grade		0	•		ent rupture (describe in narrative)							
		3. Rear e	nd col	lision	sion 6. Broken Train collision				9. Obstruction 12. Other i						narra	uve)		0	1
8. Cars Carrying HAZMAT	rs						. People acuated				12. Division								
1 0	IAZMAT 0 Damaged/Derailed					0				0				0 Northw			Northwe	st	
13. Nearest City/Town	n				14. Milepost					15. St	5. State Abbr Code			. County					
		Steve	nson		(to nearest to				58.5		N/A   WA				SKAMANIA				
17. Temperature (F)		18. Visit						Veath	er (single	e entry)	entry) Cod			20. Typ	pe of Track			С	Code
(1 ) <i>,</i>	(specify if minus) 1. Dawn 45 F 2. Day								ar 3. Ra		5.Sleet 6.Snow 3				lain 3. Siding ard 4. Industry			I	1
45 F 2. Day 21. Track Name/Number					Jark	22. FRA			udy 4. Fo Code		3. Annual Track Densi				ime Table Dire		5		ode
							ss (1-9, X			6	gross tons	in		1. North 3. East					
Main 4 millions) 79.37 4														4					
									ING TRA			106 1							
25. Type of Equipment       1. Freight train       4. Work train       7. Yard/switching       A. Spec. MoW Equip. Code       26. Was Equipment       Code       27. Train M         Consist (single entry)       2. Passenger train       5. Single car       8. Light loco(s).       Attended?       27. Train M												Frain Nu	Number/Symbol						
Consist (single entry) 2. Passenger train 5. Single car 8. Light loco(s). 3. Commuter train 6. Cut of cars 9. Maint./inspect.car 2 1. Yes 2. No 1 27																			
28. Speed (recorded s	speed, if	available)	Cod		. Method(s) o	-			r code(s)			_		30a. Rem				omotiv	e?
h Auto train control h Current of troffic											cial instru er than m		r	0 = Not a4reshottely to https://www.ied 1 = Remote control portable					
E - Estimated			rain orders					2 = Remote control tower											
29. Trailing Tons (	-	· · · · · · · · · · · · · · · · · · ·					(Speenij in narranite)				= Remote control								
excluding power	0		e. Traffic k. Direct tra f. Interlocking l.Yard limit				e			(s)		transmitter - more than one remote control transmitter							
		-			-		-			e			A N/A					0	
31. Principal Car/Unit		a. Initial	and N	umber	b. Positic	on in Traii	n c. l	Load	ed(yes/no)	32.1				ed for drug positive i	-		, Alcohol		rugs
(derailed, struck, et	tc)		N/A			1		1	N/A		the appro			Poster			N/A	_	J/A
(2) Causing (if mec	hanica	1	0			0		ז	N/A	33.	. Was this	consist	transport	ing passen	gers? (	Y/N)			¥7
cause reported)		0					1	1				Lo	ade	Empty				Y	
34. Locomotive Units a. Head End b. M		b. M	Mid Train anual <sub>1</sub> c. Remote				mote	35. Cars	s		a	. Freight		c. Frei	-	d. Pass.	e. Ca	iboose	
(1) Total in Train		1		0	0	0	0		(1) Total	in Equ	ipment C	onsist	0	4	0		0		0
(2) Total Derailed				0	0				(2) Total	Darail	ad						0		0
36. Equipment Dama		1	<u> </u>	0	0	0	0						0	4	0		0		0
This Consist		ack, Signal, V Structure Da	9	38. Prima Code	ary Cau	use	10	39. Contributing Cause Code N/A											
		Length of Time on Duty																	
40. Engineer/					42. Conductors 43. Brakeme				44. Engineer/Operator					45. Conductor					
Operators N/A	A 0				2		0			Hrs	rs 4 Mi				Н	rs	8	Mi	5
Casualties to:	46. Rail	road Emplo	oyees	47. Tra	7. Train Passengers 48. Other				49. EOT Device?					50. Was EOT Device Properly Armed?					d?
Fatal		0			0		0		1. Yes 2. No 1						1. Yes 2. No 1				
	Satal								51. Caboose Occupied by Crew			Crew?							
Nonfatal		N/A			22 0				1. Yes				2. No	2. No					2
	OPERATING TRAIN #2																		
52. Type of Equipment 1. Freight train 4. Work train 7. Yard/switching A. Spec. MoW Equip. Code 53. Was Equipment Code 54. Train Number/Symbol Attended?																			
Consist (single ent		<ul><li>5. Single car 8. Light loco(s).</li><li>6. Cut of cars 9. Maint./inspect.car</li></ul>				1				tended?	?' 2. No   N/A   N/A				A				
55. Speed (recorded speed, if available)       Code       57. Method(s) of Operation (enter code(s) that apply)       57a. Remotely Controlled Locomotive?																			
R - Recorded a. ATCS g. Aut								`	atic block m.Special instructions						0 = Not a remotely controlled				
R - Recorded       a. ATCS       g. Automatic block       m.Special instructions $0 = Not a remotely controlled$ $E$ - Estimated       0       MPH       N/A       b. Auto train control       h. Current of traffic       n. Other than main track $1 = Remote control portable$																			

DEPARTMEN FEDERAL RAI					FRA FA	ACTUA	L RAILR	OAD AC	CCIE	DENT I	REPO	ORT	F	RA File #	<u>HQ-200</u>	<u>5-26</u>		
56. Trailing Tons (gross tonnage, excluding power units)					. Auto train . Cab . Traffic	j.] k.	Frack warran Direct traffi	nt control l	Code(s)			arrative)	transmitter - more than one			N/A		
					Interlockin	g I.Y	Yard limits						16 1	10/1				
58. Principal Car/Unit     a. Initial and Nu       (1) First involved     0					D. POSIL	0		led(yes/no)	59.1	59. If railroad employee(s) tested for drug/alcohol use, enter the number that were positive in <u>Alcoh</u>						Drugs		
(derailed, struck, etc) 0						0		N/A		the appro	opriate	box.		N/A				
(2) Causing (if mechanical cause reported) 0						0		N/A	60. Was this consist transporting passengers? (Y/N)							N/A		
61. Locomotive Un	nits	a. Head End b. Man			Train c. Remote		ar End	62. Cars			Lo a. Freight	ade b. Pass.	Err c. Freight	npty d. Pass.	e. Caboose			
(1) Total in Train 0		0 0		0	0	(1) Total in	1) Total in Equipment Consist			0	0	0	0	0				
(2) Total Dera	(2) Total Derailed 0		0	0	0	0	(2) Total D	(2) Total Derailed			0	0	0	0	0			
63. Equipment Damage 6 This Consist 0					ack, Signal, Structure Da		0	65. Primar Code	- 0				use	N/A				
			ber of (	Crew M					Length of Time on Duty									
67. Engineer/ Operators 0	68. F	Firemen 69			onductors 0	70. Bra	akemen 0	71. Engineer/Operator     72. Conductor       Hrs     0     Hr					ductor Hrs	0	Mi 0			
Casualties to:	73. Ra	ilroad En	ployees	5 74. Tra	in Passenge	rs 75. Oth	ner	76. EOT Device? 77. Was						EOT Devic	Armed?			
Fatal		0			0		0		1. Yes     2. No     N/A     1. Yes     2. No       78. Caboose Occupied by Crew?									
Nonfatal		0			0		0	/8. Caboo		Yes	y Crew	2. No				N/A		
		Higl	iway U	ser Inv	olved						Rail I	Equipment	t Involved	1				
79. Type C. Truch A. Auto D. Pick-	icle	Code	3.Train (standing) 6.Light Loco(s) (moving)															
B. Truck E. Van	narrative)	N/A         1.Train(units pulling)         4.Car(s) (moving)         7.Light(s) (standing)           2.Train(units pushing)         5.Car(s) (standing)         8.Other (specify in narrative)           Code         84 Position of Car Unit in Train								N/A								
80. Vehicle Speed (est. MPH at	ical) 4.West	N/A	84. Position of Car Unit in Train 0															
82. Position	4. West	Code	85. Circun	85. Circumstance														
1.Stalled on Crossing 2.Stopped on Crossing 3.Moving Over Crossi							1. Rail Equipment Struck Highway User         N/A         2. Rail Equipment Struck by Highway User								N/A			
4. Trapped 86a. Was the highway user and/or rail equipment involved							Code				-	erials releas				Code		
in the impact		I N/A	1 High	way I	lear 2	Dail E	quipment	3 Both	4 Neithe	r	N/A							
1. Highway Use 86c. State here the						leased if a		1. High	iway t	0.801 2.	Kall E	quipment	5. Boui	4. Netule	1	IN/A		
obe. State here the	name and	quantity	JI UIC II	izaruous	inaterials is	licascu, ii a	N/A											
Crossing 2.0	Gates Cantilever	gs ffic sigr	7.Cross als 8.Stop	signs 11	.Flagged by .Other (spec			-		g Warning for codes)	Code	89. Whis 1. Ye	s	Code				
Warning 3.Standard FLS 6.Audible					9.Wate		.None						1	2. No 3. Un	) Iknown			
	N/A	N/A	N/	A	N/A Code	N/A	N/A	N/A	ad	<u> </u>	02.0	Transina III.				N/A		
90. Location of Wa 1. Both Sides 2. Side of Veh	with	ng Warning Highway Sig . Yes		ea	Code 92. Crossing II Lights or 1 1. Yes				Code									
3. Opposite Si		oach		N/A	2.	. No Unknown	N/A 2. No 3. Unl					our	N/A					
93. Driver's 94. Driver's Gender Code 9					iver Drove	rain Code	ain Code 96. Driver							Code				
Age 1. Male 0 2. Female N/A					and Struck or was Struck by Second T1. Yes2. No3. Unknown				2 Steamed and then Deconded 5 Oct ( 16 1									
97. Driver Passed Standing Code 98. View of Track Obscured b						cured by										N/A Code		
Highway Vehic 1. Yes 2. No 3.	cle	N/2		1. Per	manent Stru	cture	3. Passi	ng Train 5.	-			. Other (s . Not obstru		arrative)		N/A		
101. Casulties to Highway-Rail     21. Statistical Sector       101. Casulties to Highway-Rail     49. Dri								1017 07						S Driver in the Vehicle?				
Crossing Users Killed					Injured	1. Killed	2.Injured 3.	-	-							N/A		
							hway Vehicle Property Damage 0 103. Total Number of Highway-Rail (include driver)							Rail Cross 0	ing Users			
	104. Locomotive Auxiliary Lights?   Code   105. Locomotive Auxiliary Lights Operational?													Code				
1. Yes	Indlight T		No 42				N/A								N/A			
106. Locomotive Headlight Illuminated? 1. Yes 2. No							Code N/A	107. Locomotive Audible Warning Sounded? 1. Yes 2. No						Code N/A				
1.100		2.						1.	1. 105 2. 10							1.7/13		

108. DRAW A SKETCH OF ACCIDENT AREA INCLUDING ALL TRACKS, SIGNALS, SWITCHES, STRUCTURES, OBJECTS, ETC., INVOLVED.

### 109. SYNOPSIS OF THE ACCIDENT

On April 3, 2005, at 9:35 a.m. (PDT), a westbound National Railroad Passenger Company (Amtrak), train number 27, derailed. The accident occurred on the BNSF's Northwest Division, Fallbridge Subdivision, on the main track, about 4.5 miles east of Stevenson, Washington, milepost 58.56. The total consist of the train derailed (1 locomotive and 4 loaded passenger cars).

There were 115 crew members and passengers on board. There was a total of 30 injuries reported, 22 to passengers and 8 to employees of Amtrak. Two passengers were kept overnight for observation at a local hospital, then released the next morning (April 04, 2005).

There was no release of hazardous material and there was no evacuation. The total estimated damages are \$709,019 (\$555,000 equipment and \$154,019 track and structure).

At the time of the accident it was daylight, the weather was cloudy and misty, with a temperature of 45 ° F.

### 110. NARRATIVE

The following information was obtained from an investigation that was conducted by the Federal Railroad Administration.

CIRCUMSTANCES PRIOR TO THE ACCIDENT

The crew of the westbound train consisted of a locomotive engineer, one conductor and one assistant conductor. The engineer went on duty at 5:15 a.m. at Pasco, WA. The conductor and assistant conductor went on duty at Spokane, WA. at 1:30 a.m. The home terminal for the crew is Portland, OR.

The engineer, conductor and assistant conductor all received a required statutory off-duty period.

The train was scheduled to travel from Pasco, WA to Portland, OR, a distance of approximately 232 miles. The engineer performed a running air test before departing Pasco at 6:35 a.m. The train consisted of one locomotive and four passenger cars. It was approximately 480 feet long and weighed 289 tons.

As the train approached the accident site, the locomotive engineer was seated at the controls located on the right (north) side of the locomotive. The conductor and assistant conductor were riding in the coach cars. One conductor was performing paper work and the other was monitoring the radio.

Approaching the accident from the east traversing westward, there is approximately one and a quarter mile of tangent track that leads into a succession of curves. The first curve, where the accident occurred, is a left hand 3-degree curve that is approximately 1,500 feet in length, then a tangent portion of track approximately 500 feet in length west of the Point Of Derailment (POD) and then a right hand 3-degree curve with a length of approximately 1,800 feet. The grade is virtually level.

In the accident area, trains operate on a single main track under the authority of a Traffic Control System (TCS). The BNSF System Special Instructions No. 10 effective April 3, 2005 and BNSF Northwest Division Timetable No. 2 effective November 5, 2005 authorizes a maximum passenger train speed of 60 miles per hour (mph), FRA Class 4 track. The timetable and geographical direction the train was traveling was west.

## THE ACCIDENT

According to the engineer and the conductors, the trip was uneventful as the train approached the accident area. While approaching and at the time the accident occurred, the train was being operated at 60 mph. This speed was recorded on the event recorder.

According to the train crew, at 9:35 a.m.(PDT), the accident occurred.

The locomotive engineer first became aware of the derailment after the train induced brake application had occurred.

After the train had stopped, the engineer contacted the BNSF Fort Worth, TX, dispatcher. The dispatcher then began contacting emergency response personal. The engineer stayed in the locomotive cab for approximately ten minutes before he left the cab and began assisting the conductors with the passengers.

The conductors first became aware of the derailment when they both started to be thrown around in the coach cars in which they were riding, followed by smoke, dirt and debris entering the cars.

# FRA FACTUAL RAILROAD ACCIDENT REPORT

According to the conductors, the passengers were calm and cooperative. The conductor stated that Amtrak officials contacted him by phone, at which time he reported that there were no serious injuries to report at this time. He gave his ticket pouch and manifest to the emergency responders.

The assistant conductor started checking people for injuries and looked for signs of fire in the cars. He instructed the passengers to stay on the train. The assistant conductor then departed the train and walked eastward towards a wayside train signal to verify their location. He then returned to the train to assist the conductor in assessing the damages.

According to both conductors, the emergency response personnel showed up 10 to 15 minutes after the derailment occurred.

Emergency /Agencies Responders are as follows:

- \* Skamania County Sheriff's Office
- \* Skamania County Dive Team
- \* Skamania County EMS
- \* Carson Fire Department
- \* Stevenson Fire Department \* Washington State Parks
- \* Washington State Fish and Wildlife
- \* Washington State Fish Biologists
- \* US Forest Service
- \* Washington State Patrol
- \* Clark County Sheriff's Office
- \* Multhomah County Fire Department
- \* Hood River EMS
- \* Stevenson/Carson School District (buses)
- \* Vancouver Police Department
- \* White Salmon Police Department
- \* Washington Department of Transportation
- \* Washougal Police Department
- \* Camas Police Department
- \* Camas Fire Department

The three train crew members and 22 passengers were injured and transported to six area hospitals. All were released except for two passengers that were held overnight for observation.

A total of 1 locomotive and 4 cars derailed (the entire consist). The locomotive was upright and the cars were leaning at a 45 to 60 degree angle.

The Point of Derailment (POD) was identified as milepost 58.56, located on the main track in a left hand 3-degree curve, super elevated with 4-1/4

# inches.

#### ANALYSIS

This accident did meet Title 49 CFR, Part 219, Subpart C, Post Accident Toxicological Testing criteria and the three Amtrak train crew members were tested under this criteria. The results of the tests were negative.

An inspection of the data printout from locomotive event recorder indicated no unusual events related to train handling.

Between February 28, and April 1, 2005, BNSF track inspectors performed 13 recorded FRA track inspections through the area of the POD. No FRA noncompliant conditions were recorded in the area of the derailment, during these inspections

Between March 23, and April 2, 2005, the area of the POD had been reported as riding rough on four occasions by train crews who noted the location during train operations. An FRA inspector also noted the location as riding rough while conducting a train riding inspection. On three occasions the rough riding location reported was inspected by BNSF track inspectors. The inspectors found nothing that would cause a rough ride for a train. It was later determined that the inspectors never inspected the proper location reported, which would later be the POD.

On May 25, and September 23, 2004, the BNSF, Car 80 geometry car performed geometry inspections through the area of the POD. Both of these BNSF inspections recorded incipient gage and rail cant conditions. The curve in which the derailment occurred was scheduled to have rail replaced on April 27, 2005.

The investigation determined that abrasion of concrete tie seats allowed the high rail of curve to cant outward causing a open gage resulting in a unprotected wide gage condition allowing the rail wheels to fall into the gage of the track.

### CONCLUSION

Following the Amtrak derailment, the BNSF performed walking inspections of all concrete tie curves the day of the accident. The inspections determined that no other curves had rail seat abrasion except for the ones that BNSF had discovered during their routine inspections and had been monitoring until permanent repairs could be made.

On April 12, 2005, BNSF Engineering Instructions were changed and re-issued addressing yellow tag exceptions recorded by the BNSF geometry cars. The area of the POD had several yellow tag exceptions recorded for open gage and rail cant during the May and September 2004 surveys.

The BNSF has been assessed two willful violations for wide gage. One for the area of the POD and one four hundred feet east of the POD.

### PROBABLE CAUSE

The FRA determined that the probable cause was wide gage due to concrete tie abrasion allowing the high rail to cant outward creating a open gage condition allowing rail wheels to fall into the gage of track.